

# SAMPLE RATE LOCK REQUEST – BOND ISSUER

[Issuer Letterhead]

## ISSUER STATEMENT RELATING TO ELECTION OF APPLICABLE PERCENTAGE (TAX-EXEMPT BOND-FINANCED PROJECT)

Tax Credit Administrator  
Missouri Housing Development Commission  
920 Main Street, Suite 1400  
Kansas City, Missouri 64105

RE: Development name

To: Tax Credit Administrator

The **IDA** (the "Issuer") has issued its Variable Rate Demand Multifamily Housing Revenue Bonds (**Project Name**) Series \_\_\_\_\_ (the "Bonds") in the aggregate principal amount of \$ \_\_\_\_\_ (the "Bonds"), for the benefit of **Owner Name**, a Missouri limited partnership ("Owner"), the owner of a \_\_\_ unit multifamily rental housing project to be known as **Project Name**, located at \_\_\_\_\_ in the city of \_\_\_\_\_, Missouri.

Pursuant to Treasury Regulation Reg. §1.42-8(b)(4), the Issuer advises you as follows:

- (1) The Bonds were issued during the month of \_\_\_\_\_, 20\_\_\_\_\_.
- (2) Based solely upon information provided by the Owner in its statement (to which this Issuer statement is attached), the percentage of the aggregate basis of each building in the Project and the land on which the buildings are located that is to be financed with the proceeds of the Bonds is \_\_\_\_\_%.

Dated this \_\_\_\_\_ day of \_\_\_\_\_, 20\_\_\_\_\_.

The **IDA**

By: \_\_\_\_\_  
**Signor Name, Title**