

MAAP Application Guide

July 2025

## **TABLE OF CONTENTS**

MAAP APPLICATION GUIDANCE	
QUICK START GUIDE	
MAAP APPLICATION OVERVIEW	9
GENERAL INFORMATION	
Development Information	
Economic Impact	
Additional Information	
SITE INFORMATION	
Siles	
Additional Information	
BUILDING INFORMATION	
Buildings	
Building Summaries	
Additional Information	
UNIT DETAIL	
Unit Summary Overview	
Unit Summaries	
Additional Information	
DEVELOPMENT CHARACTERISTICS	
Sustainable Housing Election	25
Building Description	
Energy Information	
Parking Information	
Building Amenities	
Entries	
HOUSING PRIORITIES	30
Housing Priorities Selection	30
Basis Boost Section	
Funding Priorities Section (if HOME CDHO selected)	
Nonprofit Participation Priority (9% only)	
Funding Priorities Detail Section (if Opportunity Area Priority)	
Funding Priorities Detail (if Preservation Priority)	
Funding Priorities Detail (If Set Aside Preference)	
Funding Priorities Detail (if Workforce Housing Selected)	
Funding Priorities Detail (if CDBG-DR Selected)	
Additional Information	
COSTS	
Construction Costs Details	
Soft Costs Details	
Tax Credit Eligibility Summary	
Federal Historic Tax Credits Summary	
Additional Information	
DEVELOPER FEE STRUCTURE	
Developer Fee Structure Overview	
Additional Information	

SOURCES	39
Tax Credit Sources	
Construction Financing	
Permanent Financing	40
Leveraged Funds	41
Preliminary Financing Commitment Uploads	
OPERATING BUDGET	42
Payroll Expenses	
Administrative Expenses	
Utilities Expenses	43
Operating & Maintenance Expenses	43
Fixed Expenses	
Expenses Summary	
Other Income Summary	
REQUESTED PROGRAMMATIC SOURCES	
Tax Credit Detail	47
Acquisition Credits for Existing Buildings	
Bond Information	
CHDO Designation	48
Additional Information	
SUBSIDIES & EXISTING RESTRICTIONS	
Subsidies Information	50
Project Based Rental Assistance Information	
Additional Information	
DEVELOPER & OWNERSHIP INFORMATION	
	52
Developer Entity Key Principals Overview	53
Proposed Ownership Entity Information	
Ownership Key Principals Overview	
Required Uploads	55
DEVELOPMENT TEAM CONTACTS	56
Development Team Contacts	56
Additional Information	
	50
FINANCIAL CONTACTS	
Syndication Contacts	
Bond Contacts	
OTHER UPLOADS	61
PRO FORMA	63
SUBMISSION	65

# MAAP APPLICATION GUIDANCE

The Missouri Housing Development Commission (MHDC) provides funding to qualified nonprofit organizations and forprofit developers for the acquisition and rehabilitation or new construction of affordable rental housing for low- and moderate-income families in the form of below market interest rate construction and permanent financing. MHDC funds are typically combined with federal and state Low-Income Housing Tax Credits (LIHTC) and other federal U.S. Housing and Urban Development (HUD) programs administered by MHDC to fund affordable multifamily and senior housing developments.

MHDC utilizes the Multifamily Application & Administration Portal (MAAP) for the submission and ongoing administration of multifamily rental production applications. The purpose of this document is to provide application guidance and information needed to utilize the MAAP software. Applicants are encouraged to review this MAAP User Guide in addition to the Developer's Guide and other provided resources prior to utilizing MAAP. Some questions and sections in the MAAP application are conditional and only appear based on prior selections made throughout the application. This document includes all questions that may appear in the application.



## How to create a new account

	1	
×		
	-	

If you don't have an account, click <u>Sign up</u> now.



# 4

Enter the verification code sent to your email address and click create.

User Details	
E-mail address verified. You can continue now.	
newuser.mhdc@gmail.com	)*
Change e-mail	
New Password	*
Confirm New Password	)*
Display Name	]
Given Name	) *
Surname	) *



Enter an email address and click send verification code.

		].
	end ventication code	
New Password		
Confirm New Pas	sword	,
Display Name		
Given Name		
Surname		,

-	
2	
3	
_	

Enter the verification code sent to your email address and click verify code.

Cancel
Verification code has been sent to your inbox. Please copy it to the input box below.
newuser.mhdc@gmail.com *
Verification Code is required.
Verification Code *
Verify code Send new code
New Password *
Confirm New Password *
Display Name
Given Name *
Surname *

# 5

Once you have created your new user account you are ready to create your developer account. Click <u>Create Developer Account</u>.

You are not associated to any developers and don't have an existing user, or you can create y	Attention access to any applications. You must our own developer account here: <u>Creat</u>	either be invited to a developer account to be been been been been been been been	Create Developer
6 Enter all required	new developer i	nformation and o	click save.
eate New Developer			
Address			
1 Main Street			
Address Line 2			
City Any City	State MO	▼ 2 <sup>ip</sup> 00000	
Phone (000) 123 - 4567	Pax		



8

After you create a new developer and click <u>Save</u>, the My Application screen will appear. On the <u>My</u> <u>Application</u> screen under <u>My Actions</u>, you can <u>Create Application</u>, Create Developer and Manage Developer Information. If you would like to modify your information or invite a user to your account, click <u>Manage</u> <u>Developer Information</u>.

Home MHDC Resou	arces						Hello, New User 🌘 🗸 👻
My Applications					Search	Q	My Actions
Development	Project No	Stage	Status	Year	Address		Croste Application
A No data available							
							🧨 Create Developer
							Manage Developer Information

On the Manage Developer information screen you can edit your information or invite a user to your account. To add an additional user to your My Developer Account, click <u>Invite User</u>.

Home M	HDC Resources			Hello, New User
Viewing New Developer		•		
Developer Inform	nation 🖍 Edit My Info			
Name	New Developer	Date of Formation	01/01/2024	
Address	1 Main Street Any City, MO 00000			
Phone	(000) 123 - 4567			
Fax				
Accounts With A	Access to My Developer \cdots Invit	s User		
Email		Name	Access Level	Action
newuser.mhdc@gmail.com		New User	Entity Gate Keeper	/ 1

9

Enter in the new user's general information and select a role from the drop-down menu for the new user. Each role has different access levels and different functions please review the functions of each user role below. <u>Click Invite</u> when complete. The new user will receive an email to confirm.

	Invite User	
First Name New User 2	Last Name	
<sup>Email</sup> newuser2.mhdc@gmail.com		
Roles		*
Entity Gate Keeper		
Entity Gate Keeper Entity Power User		
Entity Gate Keeper Entity Power User Contributor User		



After the invite is sent the email address provided the new users email will appear under the Accounts with Access to My Developer tab. On this screen you can edit user roles or remove the users access to the portal.

Home MHDC	Resources				Hello, New User 🌘
ewing ew Developer		•			
Developer Informatio	ON 🖌 Edit My Info				
Name	New Developer	Date of Formation	01/01/2024		
Address	1 Main Street Any City, MO 00000				
Phone	(000) 123 - 4567				
ax					
Accounts With Acce	ess to My Developer	wite User			
Email		Name 🛧	Access Level	Action	
newuser.mhdc@gmail.com		New User	Entity Gate Keeper	/ =	

11

There are four (4) <u>Access Level and Functions</u>: Entity Gate Keeper, Entity Power User, Contributor User and Contributor Read Only.

When you create an account, you are an **Entity Gate Keeper**. Here are the permissions of the Entity Gate Keeper.

	Add New Role	>
Role Name		
Description		
Туре		-
	Permissions	
Impersonate	Manage All Users	
Manage All Developers	Manage Roles	
Manage Settings	Manage Users	
Manage Developer	Invite Users	
Create Applications	Write Applications	
Read Applications	Submit Applications	
Read Applications	L Save Cancel	

Once you invite a contributor, they can fall under two categories: <u>Contributor User</u>, or <u>Contributor Read Only</u> <u>User</u>. Contributor Users can write and read applications, but contributor read only users can only read applications.



Once the invitee confirms and accepts the email invite they will have access to the portal. If the invitee is unable to locate the portal email invite make sure they check their spam folder.

# MAAP APPLICATION OVERVIEW

The MAAP Application is comprised of the following 17 sections:

- 1. General Information
- 2. Site Information
- 3. Building Information
- 4. Unit Detail
- 5. Development Characteristics
- 6. Housing Priorities
- 7. Costs
- 8. Developer Fee Structure
- 9. Sources
- 10. Operating Budget
- 11. Requested Programmatic Sources
- 12. Subsidies & Existing Restrictions
- 13. Developer & Ownership Information
- 14. Development Team Contacts
- 15. Financial Contacts
- 16. Other Uploads
- 17. Pro Forma

## The Step Progress Panel

As you utilize MAAP, the step progress panel will be displayed on the right side. This panel allows you to navigate to any of the pages by clicking on the page name.

Pages are initially gray until you have landed on the page.

The page link for the page that you are currently on will display in blue.

If a page is incomplete, the page link will be yellow.

Once a page has been completed, the page link will display in green.

You will not be able to submit the application until all page links are green.

The subsequent pages of this User Guide detail each of the MAAP Application pages, including the sections, questions, and answer options from each page. Please note that some questions and sections in the MAAP application are conditional and only appear based on prior selections made throughout the application; however, this document includes all questions that may appear in the application.



# **GENERAL INFORMATION**

## **Development Information**

The Development Information section contains basic information about the type of development being proposed in the application.

Development Information
<i>Click Enter or Select the Following Data</i> <b>Note:</b> Every item with a <b>red</b> * is a required field
Development Name: *
Enter the name of the proposed development.
Construction Method (Select all that apply):* <u>Select</u> New Construction, Rehabilitation, and/or Acquisition. If applying for acquisition credits, acquisition must be Selected
Select Senior 55+, Senior 62+, or Family.
<ul> <li>Family means there is no age-restriction for the development.</li> </ul>
<b>Type of Rental Structure: *</b> <u>Select</u> Standard Rental, Homeownership Opportunity, Single Room Occupancy, or Transitional.
Does this development have multiple sites? * <u>Select</u> Yes or No.
<ul><li>If yes was selected, and the development has multiple sites, additional information is required.</li></ul>
Are the sites contiguous? If yes was selected in prior question, this question will appear. Buildings are
proximate if they are located on a single tract of land. The term "tract" means any parcel(s) which are
contiguous except for the interposition of a road, street, stream, or similar property. Otherwise, parcels are
contiguous if their boundaries meet at one or more points. Non-contiguous sites are required to be 100%
allor dable.
Are there existing residential or commencial tenents on any of the sites included in this development?
<u>Select</u> Yes or No. If Yes, is selected, additional relocation materials will be required on the uploads page.
LIHTC Funding Sources Requested (choose one): *
Select 4% Tax-Exempt Bonds, 9% LIHTC, or No LIHTC Requested.
Is the development part of an organized community development, neighborhood preservation or area revitalization plan? *
Select Yes or No. If yes selected, the following appears:
<ul> <li>Identify and describe the applicable plan: Provide the title and brief description of the appliable plan.</li> </ul>
<ul> <li>Date of adoption: <u>Enter</u> the date of adoption of the applicable plan.</li> </ul>
Is this a second phase development? *
Select Yes or No. If Yes Selected, the following appears:
• What is the current vacancy rate on the first phase development? Enter the current vacancy rate for prior phase.
Is there a waitlist? *
Are there planned additional phases on current or adjacent sites to this development? *
<u>Select</u> yes or no.

## How many buildings will be acquired for the development? \*

<u>Enter</u> the number of buildings that will be acquired for the application regardless of eligibility for acquisition credits. If none, please <u>Enter</u> "0".

#### Are you using a master lease structure? \*

Select yes or no

**Note:** If rehabilitation was selected for construction method, the following questions will appear:

- Provide the current occupancy rate of the development.
  - Enter the percentage of occupancy.
- Does your development plan seek to convert assisted low-income housing to market rate? <u>Select</u> yes or no.

## Anticipated number of months from closing to completion:

Enter value

## **Economic Impact**

The Economic Impact section contains information about the impact of development on the Missouri economy.

Economic Impact							
Click, Enter or Select the Following Data	<b>Note:</b> Every item with a <b>red</b> * is a required field.						
Number of employees in Missouri if the developer has e Enter value	existing operations in Missouri: *						
What is the percentage of hard costs expected to be pain Enter a percentage	id to Missouri-based firms, vendors, and/or suppliers? *						
What is the amount of hard costs expected to be paid to Enter value	o Missouri-based firms, vendors, and/or suppliers? *						
What is the percentage of soft costs expected to be paid Enter a percentage	d to Missouri-based firms, vendors, and/or suppliers? *						
What is the amount of soft costs expected to be paid to Enter value	Missouri-based firms, vendors, and/or suppliers? *						
What is the projected Missouri savings in Medicaid experience funding? * Enter value	enses if the project is recommended and approved for						

# **Additional Information**

If there is any additional information pertaining to this page that you would like to provide, answer the following:

Additional Information						
Click, Enter or Select the Following Data	Note: Every item with a red * is a required field.					
If applicable, please use the space below to briefly descr related to the information provided above. Additional de <u>Enter</u> additional information if necessary.	ibe any unique or uncommon elements of the development ocumentation may also be uploaded, as required:					
Upload Additional Documentation, if applicable.						

Data	a for this page is currently used in the FIN-100 and/	or in t	he FIN-125 Documents				
FIN-100 Tabs		FIN-125 Documents					
•	General Information tab	-	Development Characteristics Worksheet				
•	Site Information tab						
•	Tax Credit Addendum tab						
•	Building Information tab						
•	Relocation tab						
•	Subsidies tab						
•	Economic Impact tab						

# SITE INFORMATION

## **Sites**

## **NEW Application**

If you are just beginning, you will need to add site information. Click the Add button to add new information.

## **INPROGRESS Application Status**

If the application status is INPROGRESS, the Add , Edit , and Delete buttons will display.

## SUBMITTED Application Status

If the application status is INPROGRESS, the View button will be the only option displayed.

Site Locat	tion Info
Click, Enter or Select the Following Data	<b>Note:</b> Every item with a <b>red *</b> is a required field.
Site Name: *	
Enter the name of the site.	
Site Address: *	
Enter the full address for the site.	
City: *	
Enter the city of the proposed site.	
County: *	
Select the county of the proposed site from the drop-dov	wn menu.
State: *	
Select the state of the proposed site from the drop-dowr	ו menu.
Zip code: *	
Enter the zip code of the proposed development	
Is this a verified site address? *	
Select yes or no.	-
If no, provide the nearest vernied address of cross street.	5.
<b>Region:</b> * This field auto appears based on county.	
Latitude and Longitude: *	
Enter the latitude and longitude for the site.	
Is the site located within the city limits? *	
<u>Select</u> yes or no.	

Site Purchase I	Detail
Click, Enter or Select the Following Data Note:	Every item with a <b>red *</b> is a required field.
<ul> <li>Form of Site Control: *</li> <li><u>Select</u> from list of Option, Contract, Deed, Leasehold, or Othe</li> <li>If other form of site control selected, please explain in box</li> </ul>	r. k that appears.
Date of Site Control: * Enter date of form of site control selected in prior question.	
<ul> <li>Will this form of site control expire? * <ul> <li>Select yes or no.</li> <li>If no ("No Expiration"), please explain. This question apperent text of explanation.</li> <li>If yes, Expiration date of option, contract, or lease: this que Enter date of expiration.</li> </ul> </li> </ul>	ars if no is Selected in previous question. estion appears if yes is selected in previous question.
Purchase Price: * Enter value.	
Fair Market Price: * Enter value.	
Total site land area purchased (in square acres): * Enter value in square acres.	
Site land area for the proposed development (in square acres): Enter value in square acres	*
Number of units per Acre: * Enter value	
Annual Ground Rent (if applicable): Enter value if applicable	
Lease Term: * If leasehold is selected in form of site control, enter the numb	er of years of lease term.
Seller / Entity name: * Enter the name, full mailing address, and phone number of the	e Seller/Entity
Mailing Address: * Enter mailing address information Building address City State Zip Code	
Is this an Arms-Length Transaction? * <u>Select</u> yes or no If no explain the relationship between huwer and seller	
<ul> <li>If no, explain the relationship between buyer and seller.</li> <li>Upload a executed sales contract or settlement stater</li> </ul>	nent from the last arms-length transaction.
<ul> <li>Is this currently zoned appropriately for your proposed develop</li> <li>If no, what is the anticipated approval date for the zoning</li> </ul>	ment? *

Does the site currently have or previously had federally Select yes or no.	restricted funding? *
<ul> <li>Is there an existing development that was previously fur <u>Select</u> yes or no.</li> <li>If yes, what is the property name and MHDC dever<u>Enter</u> development name as approved by MHDC</li> <li>Is the development currently in the LIHTC extender <u>Select</u> yes or no.</li> </ul>	nded in part by MHDC? * lopment number? and development number. ed use period?
Upload the following documents: *	
<ul> <li>Zoning Letter*</li> <li>Buyer Deed, Site Control Option or Lease</li> <li>*Agreement</li> </ul>	<ul> <li>Seller Site Control Deed or Title Commitment Policy*</li> <li>Legal Description*</li> </ul>
Site C	Conditions
Click, Enter or Select the Following Data	<b>Note:</b> Every item with a <b>red</b> * is a required field.
Describe unusual site conditions i.e. rock removal – slop high water table – removal of soil/rock or debris – drain <u>Enter</u> description. <u>Adjoining properties</u> * Describe adjoining properties, including all potential ha	be control – cuts and fills – trucking soil to or from site – nage swales/ditches – wetlands -erosion – bearing soil: zards or conditions mentioned above plus all non-
<ul> <li>residential development and/or public or private impro Enter description for each direction:</li> <li>North</li> <li>South</li> <li>East</li> <li>West</li> </ul>	vements within 500 feet.
Upload Notification to Seller FIN-305 * Click on the Edit/Upload Files button to upload docur	nent(s).
Will demolition be required on this site? * Select yes or no.	
Upload development items necessary for the applicatioClickon theEdit/Upload Filesbutton to upload docurDevelopment Location MapSite PhotographsSite PlanSubdivision MapFEMA Flood MapEnvironmental Phase I or II Report	<b>n: *</b> nent(s).

Site Elected Officials Information						
<i>Click, Enter or Select the Following Data</i> <b>Note:</b> Every item with a <b>red</b> * is a required field.						
State and Federal Representatives If unknown, you can use Click Here to Look Up Representatives box to locate the elected officials based on the Site address. If there is not yet an existing address for the development, <u>Enter</u> the closest known address.						
State Senate District #: * <u>Select</u> number from drop down list.						
State Senator Name: * <u>Enter</u> Name, if position is vacant, Enter "Vacant".						
Has the State Senator been notified of this proposal? * Select yes or no.						
State House District #: * <u>Select</u> number from drop down list.						
State House Representative Name: * <u>Enter Name</u> , if position is vacant, Enter "Vacant".						
Has the State House Representative been notified of this proposal? * Select yes or no.						
U.S. House District #: * <u>Select</u> the number from drop down list.						
U.S House Representative Name: * <u>Enter</u> Name, if position is vacant, Enter "Vacant".						
Local Officials* Enter information about the local officials and if they have been notified.						
Mayor/Chief Elected Official Name: * <u>Enter</u> Elected Official Name or if the position is vacant, enter "Vacant".						
Mayor/Chief Elected Official Title: * Enter Elected Official Title or if the position is vacant, enter "Vacant".						
Has the Mayor/Chief Elected Official been notified of this proposal? * Select yes or no.						
Note: Notification of the Mayor/Chief Elected Official is a threshold document requirement.						
Executive Director of Local Housing Authority Name: * Enter Name, if position is vacant, Enter "Vacant".						
Has the Executive Director of Local Housing Authority been notified of this proposal? * Select yes or no.						
School District Name: * <u>Select</u> School District from drop down list.						
Superintendent of School District Name: * <u>Enter</u> Name, if position is vacant, Enter "Vacant".						
Has the Superintendent been notified of this proposal? * Select yes or no.						

Councilperson/Alderperson Name: * Enter Name, if position is vacant, enter "Vacant".
Councilperson/Alderperson Title: * Enter Title, if position is vacant, enter "Vacant".
Has the Councilperson/Alderperson been notified of this proposal? * Select yes or no.
Head of Local Law Enforcement Name and Title: Enter Name, if position is vacant, enter "Vacant".
Has the Head of Local Law Enforcement been notified of this proposal? Select yes or no.
Elected Officials Uploads Please Upload Proof of Elected Officials Notification as appliable: * Chief executive of the local jurisdiction (threshold document) State Senator State Representative Executive Director of the Public Housing Authority Superintendent of Schools Councilperson(s)/Alderpersons(s) Click on the Edit/Upload Files button to upload document(s).
Upload Letters of Support for this proposal (if applicable) <u>Click</u> on the Edit/Upload Files button to upload document(s).

Site Utili	ity Information
Click, Enter or Select the Following Data	<b>Note:</b> Every item with a <b>red</b> * is a required field.

Complete the utility allowance table for the bedroom sizes included in the proposed development and indicate whether the utilities are tenant-paid or owner-paid. Utility types include heating, cooking, hot water, lighting, air conditioning, water, sewer, trash, and other. If any utility types or bedroom sizes do not apply, leave it blank. Any existing housing allowances for PHA, HUD, RD, or Section 8 can be uploaded in the "Other Uploads" section of this application.

Please complete the utility allowance table below, including both tenant and owner allowances. Any existing housing allowances for PHA, HUD, RD, or Section 8 can be uploaded in the "Other Uploads" section of this application.

	Utility Type	To Be Paid By		0 Bdrm	1 Bdrm 2 Bdr		2 Bdrm		3 Bdrm 4 Bdrm		4 Bdrm	5 Bdrm		
Heating	Electric	- Tenant	* s	0.01	s	0.01	\$	28.00	s	33.00	s	0.01	s	0.01
Cooking	Electric	- Tenant	* s	0.01	s	0.01	\$	7.00	s	10.00	s	0.01	s	0.01
Hot Water	Electric	- Tenant	• s	0.01	s	0.01	\$	20.00	s	19.00	s	0.01	s	0.01
Lighting	Electric	- Tenant	* s	0.01	s	0.01	\$	32.00	\$	41.00	s	0.01	s	0.01
Air Conditioning	Electric	- Tenant	* s	0.01	s	0.01	\$	0.00	s	0.00	s	0.01	s	0.01
Water		Tenant	* s	0.01	s	0.01	\$	40.00	s	55.00	s	0.01	s	0.01
Sewer		Tenant	• s	0.01	s	0.01	\$	41.00	s	57.00	s	0.01	s	0.01
Trash		Owner	* s	0.01	s	0.01	\$	19.00	s	19.00	\$	0.01	\$	0.01
Other		*	• s		s		\$		\$		s		s	
Tenant Paid Total			s	0.07	s	0.07	\$	168.00	s	215.00	\$	0.07	s	0.06
Owner Paid Total			s	0.01	s	0.01	\$	19.00	s	19.00	\$	0.01	s	0.01
Total			s	0.08	s	0.08	\$	187.00	s	234.00	\$	0.08	s	0.07
Owner Paid Total Total			s s	0.01	s s	0.01	s s	19.00	s s	19.00 234.00	s s	0.01	s s	

## Source of utility allowance data:

<u>Select</u> option from list of Local PHA, HUD, RD, Sec 8, or Other.

- If Local PHA, Name of Local PHA: <u>Enter</u> Name of PHA in text box that
- If Other, please explain:
   <u>Explain</u> in text box that appears.

# Effective date of utility allowance schedule

<u>Enter</u> Date

Utility Allowance Letter

<u>Click</u> on the Edit/Upload Files button to upload document(s).

Site information entry is now complete.

## Please Note

Repeat this process for each individual site.

## If you need to make changes to an existing site, click the "Edit" button for that site:

Site #	Site Name	Address	City	
Site 1	Site 1 Name	Site 1 Address	Site 1 City	🖍 Edit 🥤 Delete 🧪 View
Site 2	Site 2 Name	Site 2 Address	Site 2 City	🖍 Edit 📋 Delete 🖍 View

If you need to delete a previously <u>Entered</u> site, click the "Delete" button for that site. You will receive a pop up notification to confirm before the site is deleted.

## **Primary Development Address**

Primary Development Address				
If development has more than one site, this question will appear.				
Click, Enter or <u>Select</u> the Following Data	<b>Note:</b> Every item with a <b>red *</b> is a required field.			
Please select the site below to be designated as the primary development address: * <u>Select</u> a site name from drop down list of sites that you have entered.				

## **Additional Information**

Additional Information				
Click, Enter or <u>Select</u> the Following Data	<b>Note:</b> Every item with a <b>red</b> * is a required field.			
If applicable, please use the space below to briefly describe any unique or uncommon elements of the development related to the information provided above. Additional documentation may also be uploaded, as required: <u>Enter</u> additional information if necessary.				

Upload Additional Documentation, if applicable.

Data for this page is currently used in the FIN-100 and/or in the FIN-125 Documents				
FIN-100 Tabs	FIN-125 Documents			
<ul> <li>General Information tab</li> <li>Site Information tab</li> <li>Development Plan tab</li> <li>MHDC 2013 tab</li> </ul>	<ul> <li>Zoning Letter</li> <li>Buyer Deed, Site Control Option or Lease Agreement</li> <li>Seller Site Control Deed or Title Commitment Policy</li> <li>Legal Description</li> <li>Notification to Seller FIN-305</li> <li>Development Location Map</li> <li>Utility Allowance Letter</li> </ul>			

r — — —   	<u>Click</u> Save Progress before proceeding.
ļ	Save Progress
   	To continue on to the next section or return to the previous section <u>click</u> the <b>Back</b> or <b>Next</b> button.
	< Back Next >
	<b>Please Note:</b> A confirmation screen will display as a reminder to save any unsaved changes.

# **BUILDING INFORMATION**

## **Buildings**

Depending on what stage the application is in, certain action buttons will display. Among these options are add, edit, copy, view or delete.

## **NEW Application**

If you are just beginning, you will need to add buildings within your development. Click the Add button to add a new building.

## **INPROGRESS Application Status**

If the application status is INPROGRESS, the Add, Edit, and Delete buttons will display.

## **SUBMITTED Application Status**

If the application status is INPROGRESS, the View button will be the only option displayed.

To begin and add information for each site in the development, click on the Add button.

Building Overview
<i>Click, Enter or Select the Following Data</i> <b>Note:</b> Every item with a <b>red</b> * is a required field.
<ul> <li>Building Type: *         <u>Select</u> from Residential or Non-Residential         If mixed use, select residential. Mixed use will be noted by Entering Common area or Commercial square footage in questions below.     </li> </ul>
Building Number: * Enter a building number.
Associated Site Name/Number Where Building is Located: * Select from the drop-down list generated from the site names Entered on Site page.
Address: Enter the address information about the building being entered. Address fields are entered separately. Address * City * State * Zip Code * County * Census Tract information *
Qualified Census Tract (QCT): Select yes or no.
Tax Credit type to be claimed ( <u>Select</u> all that apply): * <u>Select</u> all that apply from New Construction, Rehabilitation, and Acquisition.
<ul> <li>Is there an existing building? *         <u>Select</u> yes or no.</li> <li>If yes, <u>enter</u> the year built. (An additional question will display if there is an existing building)         <u>Is this building being converted from non-residential use?</u> <u>Select</u> yes or no.</li> </ul>
Common area sq ft: Enter the square footage of common areas.
Commercial area sq ft:

Enter the square footage of commercial areas. This identifies the mixed use.

Building Typ	be & Accessibility
Click, Enter or Select the Following Data	<b>Note:</b> Every item with a <b>red</b> * is a required field.
Structure Type: <u>Select</u> from Building without elevator, Building with e story row (townhouse) units, or Single Family detache	elevator, Single story row units, Duplexes with party wall, Two ed units.
Number of Stories: Enter the number of stories and number of elevators	
Building information	on entry is now complete.
<u>Click</u> Save Progre	ess before proceeding.
• 🕁 •	Save Progress
To exit the table and return to the Unit	Summary <u>click</u> the <b>Back to Buildings</b> button.
Св	ack to Buildings

Please Note: A confirmation screen will display as a reminder to save any unsaved changes.

The Buildings table will display under Building Information. If you need to modify information, click on the Edit, Delete or View button. Buttons will display according to application status. (See Modification Instructions)

Buildings + Ad	ld			
Building	Associated Site	Building #	Address	
Building 1	1	1	Address 1	🖍 View
Building 2	1	2	Address 2	🖍 View
Building 3	1	3	Address 3	🖍 View

## **Table Modification Instructions**

## Edit Button

If you need to make changes to an existing building, click the "Edit" button for that building.

#### Delete Button

To delete a previously entered building, click the "Delete" button for that building. You will receive a pop up to confirm that you want to delete this building.

## View Button

The View button will appear if the application is locked or the application has been submitted.

#### Copy Button

If you need to copy an existing building entered, click the "Copy" button for that building. A prompt will ask you to confirm opening building details after copying to make any necessary changes.

Building	Associated Site	Building #	Address					
Building 5	1	5	Building Address	🖍 Edit	ē	Î	Delete	🖍 View

## **Building Summaries**

## **Building Summaries**

Once you return to the Building Information screen, the building information you entered will now populate and be displayed on the table.

Building Summaries						
Building Type Summary						
Building Type	# of Buildings	# of Stories	# of Elevators			
Building without Elevator	0	0	-			
Building with Elevator	0	0	0			
Single Story Row Units	0	-	-			
Duplexes with Party Wall	21		-			
Two Story Row (Townhouse) Units	0	0	-			
Single Family Detached Units	0	0	0			
Total	21	0	0			

## **Additional Information**

If there is any additional information pertaining to this page that you would like to provide, answer the following: If applicable, please use the space below to briefly describe any unique or uncommon elements of the development related to the information provided above. Additional documentation may also be uploaded, as required:

	Additional Information			
	<i>Click, Enter or Select the Following Data</i> <b>Note:</b> Every item with a <b>red</b> * is a required field.			
If applicable, please use the space below to briefly describe any unique or uncommon elements of the development related to the information provided above. Additional documentation may also be uploaded, as required: <u>Enter</u> additional information if necessary.				
Up	load Additional Documentation, if applicable.			
Г   	Click Save Progress before proceeding.			
	Save Progress			
l	To continue on to the next section or return to the previous section <u>click</u> the <b>Back</b> or <b>Next</b> button.			
	< Back Next >			

Data for this page is currently used in the FIN-100 and/or in the FIN-125 Documents			
FIN-100 Tabs	FIN-125 Documents		
Building Information tab	N/A		

# **UNIT DETAIL**

## **Unit Summary Overview**

<u>Click</u> on the Edit Unit Table to access the unit table.

## <u>Units</u>

This table auto validates as you enter data.

Note: Table may have minimal delays when saving when a high volume of units have been entered.

If this is a new application and you are just beginning to add unit information or if you are adding additional units to the existing data, click add.

To make changes or add more units, click on the blue Edit Unit Table button.

## **Unit Table**

Click on the Add button to add blank units within the table. You can copy a previous row by selecting the "Copy" button to the left of the row that you want to copy. This will copy all information of the line except for the Unit Name.

You can manually edit the copied data. You can also delete a row by clicking the red trash can **Delete** button next to it.

E	- Add Unit Count	Building #	Unit Name	# of Bedrooms	# of Bathrooms	Sq Ft per Unit	Unit Rent	Utility Allowance	Gross Rent	Primary Unit Designatio	Secondary Unit Designation UNIT HATT HALF HALP Development Anal Development Analores Apportation SA - Permanent Jung Modifores	AMGI Designation
🛛 🖷 🗖	1	1 👻	1	2	1.00	869	\$ 550.00	\$ 168.00	\$ 718.00	Affordable 👻		) 60% 🔻
🔳 🗖	2	1 👻	2	3	2.00	1184	\$ 650.00	\$ 215.00	\$ 865.00	Affordable 👻		60% 👻
i 🗖	3	2 💌	3	2	1.00	869	\$ 788.00	\$ 168.00	\$ 956.00	Affordable 👻		] 30% 🔻
i 🗖	4	2 👻	4	3	2.00	11874	\$ 1,076.00	\$ 215.00	\$ 1,291.00	Affordable 👻		30% 👻

	U	nits				
	Click, Enter or <u>Select</u> the Following Data	<b>Note:</b> Every item with a <b>red</b> * is a required field.				
<b>Unit Count:</b> This is an a	autogenerated field.					
Building #: * <u>Select</u> from	Building #: * Select from the building names entered on Building Information page.					
Unit Name: * Enter the unit name/number with five or less characters						
# of Bedrooms: * Enter value.						
# of Bathrooms: * Enter value.						
Sq Ft per Unit: * Enter value.						
Unit Rent: * Enter value.						
Utility Allowance: * Enter value.						

## Gross Rent: \*

This is a calculated field adding the Unit Rent and the Utility Allowance columns.

#### Primary Unit Designation: \*

Select from Affordable, Market, or Employee.

#### Secondary Unit Designation:

<u>Select</u> all that apply to the unit LIHTC, HOME, NHTF, Rural Development, AHAP, SA (Set-aside) Vulnerable Populations, SA- Permanent Supportive Housing, Companion Living, Workforce, PSS8 (Section 8), and Accessible.

#### **AMGI Designation:**

Select from 10-80%. If Market is the Primary Unit Designation, then this field is not available.

#### Units information entry is now complete.



## **Unit Summaries**

The Unit Summaries section automatically calculates and summarizes information provided in the Edit Unit Table. Information includes Unit Summary, Rent Summary, AMI Summary, and Accessibility Summary data. The Total Estimate Monthly Rental Income and the Current AMI Average will also populate on this page.

## **Additional Information**

Additional Information				
Click, Enter or Select the Following Data	<b>Note:</b> Every item with a <b>red</b> * is a required field.			
If applicable, please use the space below to briefly describe any unique or uncommon elements of the development related to the information provided above. Additional documentation may also be uploaded, as required: <u>Enter</u> additional information if necessary.				
Upload Additional Documentation, if applicable.				
Data for this page is currently used in the FIN-100 and/or in the FIN-125 Documents				
FIN-100 Tabs FIN-125 Documents				
<ul> <li>Development Plan tab</li> </ul>	N/A			
Click Save Progress before proceeding.				
To continue on to the next section or return to the previous section <u>click</u> the <b>Back</b> or <b>Next</b> button.				
Please Note: A confirmation screen will disp	Next >			
To continue on to the next section or return to t	the previous section <u>click</u> the <b>Back</b> or <b>Next</b> button.			

# **DEVELOPMENT CHARACTERISTICS**

**The Development Characteristics Section:** Question displayed on this page will depend on whether there is new construction, rehabilitation, or acquisition indicated on the Building Overview Page.

## **Sustainable Housing Election**

New Construction – Required Sustainable Housing Election				
Click, Enter or Select the Following Data	<b>Note:</b> Every item with a <b>red *</b> is a required field.			
IF New Construction – Required Sustainable Housing Electron	ction			
Select the applicable green building program for the development (Select all that apply): * Select from: LEED, Enterprise Green Communities, or NGBS National Green Building Standard ICC 700-2012.				
Will the development be certified in the <u>Select</u> ed program? * <u>Select</u> yes or no.				
IF Rehabilitation – Optional Sustainable Housing Election				
Select the applicable green building program for the development (Select all that apply): *				
LEED, Enterprise Green Communities, NGBS National Green Building Standard ICC 700-2012, or None.				
If LEED is <u>Select</u> ed, Enter the name of LEED Program.				
Will the development be certified in the <u>Select</u> ed program? *				
<u>Select</u> yes or no.				
If Yes: What certification level will the development at	tain? <u>Enter</u> certification level.			

# **Building Description**

Building Description				
Click, Enter or Select the Following Data	<b>Note:</b> Every item with a <b>red</b> * is a required field.			
Does the design incorporate Universal Design features? Select yes or no.	*			
Type of Foundation: * Select from Full basement, Partial basement, Crawl spa	ace, or Slab-on-grade.			
Structural System, e.g., wood frame, steel frame: * Enter information.				
Floor System (1 <sup>st</sup> Fl): * Select from wood frame, concrete, or wood & concrete	е.			
List any assemblies or components manufactured off-sit Enter information.	e and delivered for on-site assembly and installation:			
<ul> <li>Exterior Finishes: (Title not displayed)</li> <li>Enter the percentage for each of the following options</li> <li>Brink - % of building *</li> <li>Stucco - % of building *</li> <li>Hardboard - % of building *</li> <li>Vinyl Siding - % of building *</li> <li>Brick Veneer - % of building *</li> <li>Adhered Veneer - % of building *</li> <li>Cement Board - % of building *</li> </ul>	: No Exterior Finishes header in MAAP			

## Exterior Finishes Total Percentages: \*

This is a calculated field of the Exterior finishes and needs to total 100%.

## Windows: \*

<u>Select</u> any that apply from options of: Single or Double-Hung, Sliding, Preserved historic windows or finishes, and/or Casement.

## **Energy Information**

Energy Information				
Click, Enter or Select the Following Data	<b>Note:</b> Every item with a <b>red *</b> is a required field.			
Heating System: * <u>Select</u> from Forced Air/Natural Gas, Forced Air/Heat Pump, Forced Air/Electric, or other. If Other: Explain other				
Cooling System: * <u>Select</u> from Electric, Heat Pump, or other. If Other: Explain other.				
Domestic Hot Water – energy source: * Select Electric or Natural gas.				
Domestic Hot Water – supply: * Select Single-Unit Supply or Shared Common Supply				
Programmable Thermostat: * Select yes or no.				

## **Community Building and Common Space Information**

Community Building and Common Space Information					
Click, Enter or Select the Following Data	<b>Note:</b> Every item with a <b>red *</b> is a required field.				
Type of Common Space: <u>Check all that apply</u> : * Community Building, Meeting Room, Office Space, Full Kitchen*, Computer Workstations, Swimming Pool, Kitchenette, and/or Other recreational/community amenities. (*to qualify as a full kitchen, it must include a sink with a sprayer, built-in microwave, self-cleaning oven, garbage disposal, dishwasher, refrigerator, cabinets and storage).					
Is Community Building attached to residential units: Select yes or no.					
<b>Kitchenette amenities description:</b> Describe the options in the kitchenette, if applicable.					

# **Parking Information**

Parking Information			
	Click, Enter or Select the Following Data	<b>Note:</b> Every item with a <b>red</b> * is a required field	
Number of units with single attached (enclosed) garage: *			

Number of units with double attached (enclosed) garage: * Enter value.
Number of covered parking spaces: * This includes whether they are carport or garage spaces which will be broken by type in the next two questions. <u>Enter</u> value.
Number of carport spaces: * Enter value.
Number of parking garage spaces: * Enter value.
Number of on-site parking spaces: * This includes employee, visitor, and resident spaces. Enter value.
Number of on-site resident parking spaces: * Enter value.
Number of off-site resident parking spaces: * Enter value.

# **Building Amenities**

Building Amenities				
Click, Enter or Select the Following Data	<b>Note:</b> Every item with a <b>red *</b> is a required field.			
Laundry Facilities:				
Select any that apply: Common on-site laundry, In-unit laundry, and/ or shelf.				
<ul> <li>If in-unit laundry, select from Washer-dryer hookups or Washer and dryer.</li> </ul>				
Laundry Floor Covering:				
<u>Select</u> from VCT, Seamless Vinyl, or LVT.				

# **Entries**

	Er	itries	
	Click, Enter or Select the Following Data	<b>Note:</b> Every item with a <b>red</b> * is a required field.	
Entry Ameniti Select from Storm door	<b>ies:</b> n Porch, Patio, Balcony, Emergency signal lig r.	ht fixture, Doorbell, Interior entry landing at door, and/or	
Security: Select from Unit alarms, Intercom, and/or Secured exterior building access.			
Storm Shelter Select from	r: n Safe room and/or Community shelter.		
Storage: Select from	n Basement, Standard, and/or Outside.		
Attic Access: Select from	n Hallway and/or Bedroom.		

## Mechanical Closet:

Select from Water heater, Furnace and A/C and/or Shelving

#### Hallway:

#### Hallway Amenities:

<u>Select</u> from Attic Fan and/or blinds.

#### Hallway Floor Covering:

Select from VCT, Seamless Vinyl, Carpet, Hardwood, or LVT.

#### Living Room

#### Living Room Amenities:

Select from Ceiling lights, Ceiling fan, Phone connection, Hardwired Internet, TV/Cable connection, and/or Blinds.

#### Living Room Floor Covering:

<u>Select</u> from VCT, Seamless Vinyl, Carpet, Hardwood, or LVT.

#### **Dining Room**

#### Dining Room (or eating area) Amenities:

Select from Ceiling lights, Ceiling fan, and/or Blinds.

#### **Dining Room Floor Covering:**

Select from VCT, Seamless Vinyl, Carpet, Hardwood, or LVT.

#### Kitchen:

## **Kitchen Amenities:**

<u>Select</u> from Refrigerator, Range/oven, and/or Range exhaust/hood.

#### Kitchen Amenities – Optional:

<u>Select</u> from Dishwasher, Microwave, Combination microwave/range hood, Garbage disposal, Pantry closet, Light over kitchen sink, Blinds, and/or Entry storm door.

#### Kitchen Floor Covering:

Select from VCT, Seamless Vinyl, Carpet, Hardwood, or LVT.

#### For Bathrooms 1, 2 and Half-bath Sections:

#### Bathroom Amenities:

<u>Select</u> from Exhaust fan, Towel bar/ring, and/or Toilet paper holder.

#### Tub, Shower, or Roll-in Shower:

Select from Tub, Shower, and/or Roll-in Shower. "This question is not on Half-bath."

#### Bathroom Amenities – Optional:

Select from Medicine cabinet, Shower rod, Soap/toothbrush holder, Blinds, and/or Emergency call button.

## **Bathroom Room Floor Covering:**

Select from VCT, Seamless Vinyl, Carpet, Hardwood, or LVT.

#### For Bedroom 1 through 4 Sections:

## **Bedroom Amenities:**

<u>Select</u> from Ceiling fan, Ceiling lights (lights switch operated) Phone connection, Hardwired Internet, TV/Cable connection, Blinds, and/or Emergency call button.

## **Bedroom Floor Covering:**

Select from VCT, Seamless Vinyl, Carpet, Hardwood, or LVT.

## Other:

#### Additional Amenities Not Described Above:

Enter information.

Data for this page is currently used in the FIN-100 and/or in the FIN-125 Documents			
FIN-100 Tabs	FIN-125 Documents		
<ul> <li>Development Plan tab</li> </ul>	<ul> <li>Development Characteristics Worksheet</li> </ul>		
	1		

į	Click Save Progress before proceeding.
	لعلی Save Progress
i	To continue on to the next section or return to the previous section <u>click</u> the <b>Back</b> or <b>Next</b> button.
   	< Back Next >
	Please Note: A confirmation screen will display as a reminder to save any unsaved changes.

# **HOUSING PRIORITIES**

**Housing Priorities Selection:** This page has dynamic questions and uploads that appear based on which are being applied from the Priority Group and/or the State Designated DDA under Basis Boost.

## **Housing Priorities Selection**

Priority Group				
Click, Enter or Select the Following Data	<b>Note:</b> Every item with a <b>red</b> * is a required field			
Select the applicable priority group for which the proposed development qualifies (Select all that apply):         Select from: HOME CHDO, Nonprofit Participation (9% only), Opportunity Area, Preservation, Service-Enriched, Set-Aside Preference, Workforce Housing, CDBG-DR, and/or None.         Based on priorities selected, additional questions will appear in the sections below.				

## **Basis Boost Section**

Basis Boost						
Click, Enter or Select the Following Data	<b>Note:</b> Every item with a <b>red</b> * is a required field.					
Is the proposed development seeking a 30% basis boost?						
<u>Select</u> yes or no.						
If yes, <u>Select</u> the applicable basis boost for which the proposed development qualifies						
(Select all that apply): <u>Select f</u> rom Qualified Census Tract (QCT), Difficult Development Area (DDA, and/or State						
Designated DDA. *						
If State Designated DDA, <u>Select</u> the applicable State Designated DDAs that apply: <u>Select</u> from Preservation,						
Service-Enriched, Set-Aside Preference, Workforce Housing.						
<b>Note:</b> option applies to 9% LIHTC applications only.						

# Funding Priorities Section (if HOME CDHO selected)

Funding Priorities (if HOME CDHO)					
Click, Enter or Select the Following Data	<b>Note:</b> Every item with a <b>red *</b> is a required field.				
CHDO Legal or DBA Name: *					
Enter information.					
IRS Tax-Exempt Status: *					
Select from Exemption under 501(c)(3) or 501(c)(4), Subordinate of a central nonprofit under IRC Section 905,					
and/or A private nonprofit that is a wholly owned sul	osidiary of an organization that has 501(c)(3) or (c)(4) status				
and meets the CHDO definition.					
Role in Development: *					
<u>Select</u> from Owner, Developer, or Sponsor.					
CHDO Contact person's Full name and title *					
Authorized Signatory full name and title *					

Upload the following documents: *					
<ul> <li>MHDC HOME CHDO Questionnaire *</li> <li>Certificate of Incorporation *</li> <li>Articles of Incorporation or Charter*</li> <li>By-Laws*</li> <li>Certificate of Good Standing*</li> <li>Evidence of NP Status*</li> <li>CPA Certification Letter or Independent Audit*</li> <li>Current Organization Chart*</li> </ul>	<ul> <li>List of Current Board Members or Commissioners*</li> <li>Annual Report*</li> <li>Most Recent Strategic Plan*</li> <li>List of Paid CHDO Staff along with payroll register or copies of W-2s or W-4s*</li> <li>Copies of Job duties or Resumes of all staff members associated with the housing component of the Agency*</li> <li>List of any federal funded programs being administered by the Agency*</li> </ul>				

## Nonprofit Participation Priority (9% only)

Funding Priorities Detail	(if Nonprofit Participation	Priority (9% only))

*Click, Enter or Select the Following Data* Note: Every item with a red \* is a required field.

Will a nonprofit organization own an interest in and materially participate in the project in accordance with Section 42 of the Internal Revenue Code?

Select yes or no.

• Note: The answer must be "Yes" in order to qualify for the Nonprofit Participation set-aside. Questions below will only populate based on a "Yes" response.

Legal or DBA Name: \* Enter information.

IRS Tax-Exempt Status: \*

Select from 501(c)(3), 501(c)(4), or other.

#### Role in Development: \*

Select from Developer, Managing Partner/Managing Member, and/or Other General Partner/Other Member.

**Describe the nonprofit material participation in the development of the project:** \* Enter information.

Describe the nonprofit material participation in the operation of the project throughout the extended use period: \* Enter information.

# Nonprofit Contact Full name and title: \*

Enter information.

#### Authorized Signatory Full name and title: \* Enter information.

Enter Information.

## Upload the following documents

MHDC Nonprofit Participation Questionnaire

Articles of Incorporation

By-Laws

Upload IRS Determination Letter

- □ Nonprofit Certification of Incorporation
- List of Current Board of Directors
- □ Nonprofit Certificate of Good Standing (State)
- Most recent Audited Financial Statements (include a list of major donors)

# **Funding Priorities Detail Section (if Opportunity Area Priority)**

Funding Priorities Detail (if Opportunity Area Priority)			
Upload the following documents			
MHDC Opportunity Area Questionnaire			

# **Funding Priorities Detail (if Preservation Priority)**

Funding Priorities Detail (if Preservation Priority)				
Click, Enter or Select the Following Data	<b>Note:</b> Every item with a <b>red</b> * is a required field.			
Please explain how the proposed development meets at least one of the Preservation criteria, as described in the QAP: * <u>Enter</u> information.				
Upload the following documents*				
<ul> <li>Preservation Letter *</li> <li>(for MHDC and/or RD/HUD Properties only)</li> <li>Property Note*</li> <li>Property Regulatory Agreement*</li> <li>Rent Subsidy Agreement (if applicable) *</li> </ul>	<ul> <li>Property Rent Information *</li> <li>Property Audited Financials (last 3 years) *</li> <li>Physical Needs Assessment (for HUD and/or MHDC Properties only)</li> <li>As-Is Capital Needs Assessment (for RD Properties only)</li> </ul>			

# **Funding Priorities Detail (if Service-Enriched)**

Funding Priorities Detail (if Service-Enriched)					
Click, Enter or Select the Following Data	<b>Note:</b> Every item with a <b>red *</b> is a required field.				
<ul> <li>What is the identified population(s) that will be served (<u>Select</u> all that apply)? *</li> <li><u>Select</u> from Children of tenants, Individuals with physical impairments and/or development disabilities, Individuals with children, Elderly households, formerly homeless individuals and families, Individuals diagnosed with mental illness, Veterans, and/or Other.</li> <li>If other Selected: describe.</li> </ul>					
Service Coordination Agency Name, full address, website, and contact information. *					
Is the above listed Service Provider currently in place (rehab and phased developments only)? * Select yes or no.					
Upload the following documents*					
<ul> <li>MHDC Service Enriched Housing Questionnaire*</li> <li>Supportive Service Plan*</li> </ul>	<ul> <li>Service Provider Letter(s) of Intent*</li> <li>Service Provider(s) Job Description*</li> </ul>				

## **Funding Priorities Detail (if Set-Aside Preference)**

Funding Priorities Detail (if Set-Aside Preference)					
Click, Enter or Select the Following Data	<b>Note:</b> Every item with a <b>red *</b> is a required field.				
Select the applicable Set-Aside Preference for the proposed development: * Select from Permanent Supportive Housing or Vulnerable Persons.					
<ul> <li>If PSH, <u>Select</u> the population(s) that will be served under the Permanent Supportive Housing preference: Developmentally Impaired, Emotionally Impaired, Mentally Impaired, and/or Physically Impaired.</li> <li>If Vulnerable Persons, <u>Select</u> the population(s) that will be served under the Vulnerable Persons preference: Homeless (including survivors of domestic violence and human trafficking) and/or Youth aging out of foster care.</li> </ul>					
Lead Referral Agency Name, Full address, website, and contact information. *					
Upload the following documents					
<ul> <li>MHDC Set-Aside Priority Questionnaire</li> <li>Draft Referral &amp; Support Agreement</li> </ul>	Permanent Supportive Housing Marketing Plan				

## Funding Priorities Detail (if Workforce Housing Selected)

Funding	g Prio	rities	Detail	(if Nonp	rofit F	Partici	pation S	Selected)	
 	_								

*Click, Enter or* Select *the Following Data* Note: Every item with a red \* is a required field.

Total Workforce Units: This is a calculated field based on the Unit Detail page.

Total Unit Count: This is a calculated field based on entries on the Unit Detail page.

Percentage of Total Units Designated as Workforce Housing: This is a calculated field based on entries on the Unit Detail page.

# Funding Priorities Detail (if CDBG-DR Selected)

## Funding Priorities Detail (if Nonprofit Participation Selected)

## Upload the following documents

DED/Jefferson City CDBG-Dr Letter of Intent \*

## **Additional Information**

Additional Information				
Click, Enter or Select the Following Data	<b>Note:</b> Every item with a <b>red *</b> is a required field.			
If applicable, please use the space below to briefly describe any unique or uncommon elements of the development related to the information provided above. Additional documentation may also be uploaded, as required: <u>Enter</u> additional information if necessary.				
Unload Additional Decompositation of equilibrium				

Upload Additional Documentation, if applicable.

Data for this page is currently used in the FIN-100 and/or in the FIN-125 Documents		
FIN-100 Tabs	FIN-125 Documents	
<ul> <li>Housing Priorities Tab</li> </ul>	CHDO Questionnaire	
<ul> <li>Developer Information Tab</li> </ul>	<ul> <li>Nonprofit Participation Questionnaire</li> </ul>	
<ul> <li>Service Enriched Tab</li> </ul>	<ul> <li>Service Enriched Questionnaire</li> </ul>	
<ul> <li>Set-Aside Preference Tab</li> </ul>	<ul> <li>Set-Aside Preference Questionnaire</li> </ul>	
<ul> <li>General Information Tab</li> </ul>		

Click <b>Save</b> Progress before proceeding.
<u></u>
Y Save Progress
To continue on to the next section or return to the previous section click the <b>Back</b> or <b>Next</b> button
< Back Next >
Please Note: A confirmation screen will display as a reminder to save any unsaved changes
rease note. A commutation screen win display as a reminuer to save any disaved changes.

# COSTS

In these tables, applicants will enter costs and basis amounts for their development. Some fields do not allow user entry. Yellow fields are calculated by MAAP and gray fields are not applicable to the line item.

## **Construction Costs Details**

This table contains both New Construction and Rehab costs. The table contains the following categories:

Construction Costs Details						
Total Construction New Costs Rehab Costs Basis (New + Rehab) Federal Historic Adjusted Basis						
		Site	e Work			
Earthwork	\$ 0.00	\$ 0.00	\$	\$ 0.00	\$	
Site Utilities	\$ 482,000.00	\$ 482,000.00	\$	\$ 482,000.00	\$	
Roads & Walks	\$ 79,000.00	\$ 79,000.00	\$	\$ 79,000.00	\$	
Site Work Subtotal	\$ 561,000.00	\$ 561,000.00	\$	\$ 561,000.00	\$	
Construction & Materials						
Concrete	\$ 980,000.00	\$ 980,000.00	\$	\$ 980,000.00	\$	

## **Construction Costs Details Table Includes:**

- Site Work
- Construction & Materials
- Other Construction Costs
- General Requirements: (This category is now broken down by type of costs)
- Other Construction Contract Costs
- Construction Costs Paid by Owner

## **Soft Costs Details**

This table contains the following categories:

		Soft Costs Details		
	Total Development Cost	Basis (Acquisition) Architecture & Engineering Cost	Basis (New + Rehab) S	Federal Historic Adjusted Basis
Architect & Engineering Fee Design	\$ 95,600.00	\$	\$ 95,600.00	\$
Architect Fee Supervision	\$ 24,400.00	\$	\$ 24,400.00	\$
Soils Report	\$ 36,000.00	\$	\$ 36,000.00	\$
Survey	\$ 24,000.00	\$	\$ 24,000.00	\$

## Soft Costs Details Table Includes:

- Architecture & Engineering Costs
- New Construction & Rehab Fees
- Acquisition Fees
- Bond Related Costs
- Other Soft Costs

## Return to Table of Contents

## **Tax Credit Eligibility Summary**

Tax Credit Eligibility Summary: The table contains calculated fields. Complete the following:

Tax Credit Eligibility Summary			
	Basis (Acquisition)	Basis (New + Rehab)	
Less Federal grants that finance development costs (9% Only)	\$	\$	
Less Federal subsidies that finance development costs (9% Only)	\$	\$	
Less Historic Tax Credit (Residential Portion Only)	\$	\$	
Subtotal Eligible Basis	\$	\$ 10,846,195.00	

## Tax Credit Eligibility Summary Table Includes:

- Less Federal grants that finance development costs (9% Only)
- Less Federal subsidies that finance development costs (9% Only)
- Less Historic Tax Credit (Residential Portion Only)
- Applicable Fraction Multiplier (%)

## **Federal Historic Tax Credits Summary**

Federal Historic Tax Credits Summary		
Click, Enter or Select the Following Data	Note: Every item with a red * is a required field.	
Eligible Federal Historic Tax Credits: This is a calculated field		
Eligible State Historic Tax Credits: This is a calculated field		
Residential Portion Federal Historic Tax Credits: Enter value		

## **Additional Information**

Additional Information			
Click, Enter or Select the Following Data	Note: Every item with a red * is a required field.		
If any line bland have the second below to briefly dea			

If applicable, please use the space below to briefly describe any unique or uncommon elements of the development related to the information provided above. Additional documentation may also be uploaded, as required: <u>Enter</u> additional information if necessary.

Upload Additional Documentation, if applicable.

Data for this page is currently used in the FIN-100 and/or in the FIN-125 Documents		
FIN-100 Tabs	FIN-125 Documents	
<ul> <li>Development Costs tab</li> </ul>	<ul> <li>Developer Fee Structure Addendum</li> </ul>	



# **DEVELOPER FEE STRUCTURE**

## **Developer Fee Structure Overview**

Developer Fee	Structure Overview
Click, Enter or Select the Following Data	<b>Note:</b> Every item with a <b>red</b> * is a required field.
Name of Individual or Entity: *	
Enter information.	
Role: *	
Select from Developer, Co-Developer, or Consultant.	
Developer/Consultant Fee to be Paid: *	
Enter value. The sum of all fees entered should equal	the development fee line item on the costs page.
Percentage of Developer Fee: *	
Enter value. Percentages should equal 100.	
Select all stages of the development process in which th development: *	ne identified individual/entity will participate in the proposed
Select all that apply from application Submission, Firm	n Submission, Construction Completion, and/or
Conversion/8609 Issuance.	
Describe the work and/or guarantees that each party w	ill complete to merit their fee. For guarantees, describe what
is being guaranteed and for how long. *	
Enter Information.	
The information e	ntered is now complete.
You will repeat this to add as mar	ny Developer Fee Structures as needed.
This soction will count how n	hany and total hercentage entered



# **Additional Information**

Additional Information			
Click, Enter or Select the Following Data	<b>Note:</b> Every item with a <b>red</b> * is a required field.		
Will the fee be deferred until after construction complet Select yes or no.	tion: *		
<ul> <li>If yes, please note the terms: Enter information.</li> </ul>			
Will a rental assistance escrow be funded from the developer fee: *			
<u>Select</u> yes or no.			
<ul> <li>If yes, please describe any additional escrows to b</li> </ul>	e funded by the developer fee: Enter information.		

Data for this page is currently used in the FIN-100 and/or in the FIN-125 Documents			
FIN-100 Tabs	FIN-125 Documents		
■ N/A	<ul> <li>Developer Fee Structure Addendum</li> </ul>		

<u>Click</u> Save Progress before proceeding.
Save Progress
To continue on to the next section or return to the previous section <u>click</u> the <b>Back</b> or <b>Next</b> button.
< Back Next >
Please Note: A confirmation screen will display as a reminder to save any unsaved changes.

# SOURCES

## **Tax Credit Sources**

## **Tax Credit Sources**

*Click, Enter or Select the Following Data* Note: Every item with a red \* is a required field.

**Selected Tax Credit Type:** this is auto populated based on the LIHTC funding sources Selected on the General Information page.

#### Federal and State Housing Credits Table:

Enter the following:

- Annual Credit Amount: Enter amounts requested for Federal and State Tax Credits, as applicable.
- **Price in Cents:** Enter for Federal and State Tax Credits, as applicable.
- **Ownership Percentage:** Enter for Federal and State Tax Credits, as applicable.

Would you like to be considered for the State LIHTC Accelerated Redemption Pilot Program as described in the QAP? Select yes or no. \*

• If yes, in the State Housing Tax Credit Accelerated table displays.

Enter the following: Annual Credit Amount, Price in Cents and Ownership percentage.

## **Other Proceeds**

## **Other Proceeds Table:**

Enter the following, if applicable:

- Annual Credit Amount: Enter for Federal Historic Tax Credits, State Historic Tax Credits, and AHAP Tax Credits, as applicable.
- Price in Cents/Multiplier: Enter for Federal Historic Tax Credits and State Historic Tax Credits, as applicable. AHAP Tax Credit set to \$0.55 credit price.
- **Ownership Percentage:** Enter for Federal Historic Tax Credits and State Historic Tax Credits, as applicable.
- **Total Proceeds:** Figures will auto-populate based on figures provided above.

## **Construction Financing**

#### **Construction Financing**

*Click, Enter or Select the Following Data* Note: Every item with a red \* is a required field.

## MHDC Program Funding Request Table:

Click the blue "+ Add" button to add any MHDC Funding Request and Enter the following:

- **MHDC Source:** \* <u>Select</u> Fund Balance, HOME-ARP, HOME, HOME CHDO, NHTF, or TCAP.
- Are you requesting an MHDC Participation Loan for this funding source? \* <u>Select</u> yes or no.
- Amount: \* Enter the amount of request.
- Interest Rate: \* Enter value. Please refer to the MHDC Loan Terms Worksheet for applicable interest rates.
- Loan terms (months) : \* Enter value.

The information entered is now complete.

**Construction Financing – MHDC Program Funding Subtotal** Enter value.

#### **Construction Equity Sources**

#### **Tax Credit Equity During Construction**

Enter value. At least 20% of Federal and State LIHTC equity must be paid during the construction period.

## **General Partner Equity:**

<u>Enter</u> value.

**Construction Financing Equity Sources Subtotal:** The value will auto calculate.

**Other Financing** 

## **Other Financing table:**

Click the blue "+ Add" button to add other financing sources and add the following for each, as applicable.

- Lender/Source: \* Enter information.
- Amount: \* Enter value.
- Interest Rate: \* Enter value.
- Loan Terms (months): \* Enter value.

#### The information entered is now complete.

**Construction Financing Gap – Other Financing Subtotal:** This field auto calculates. Sum of Amounts entered above.

**Construction Financing Total:** This field auto calculates. Sum of MHDC Program Funding Subtotal, Equity Sources Subtotal, and Other Financing Subtotal.

#### **Construction Financing Gap**

Table calculates Total Construction Period Funding Gap based on development costs and construction sources.

## **Permanent Financing**

Permanent Financing		
Click, Enter or Select the Following Data	<b>Note:</b> Every item with a <b>red</b> * is a required field.	
MHDC Program Funding Request table:		
<u>Click</u> the blue "+ Add" button to add any MHDC Fundin	ng Request and Enter the following:	
<ul> <li>MHDC Source: * <u>Select</u> Fund Balance, HOME-ARP,</li> </ul>	HOME, HOME CHDO, NHTF, or TCAP.	
<ul> <li>Are you requesting an MHDC Participation Loan f</li> </ul>	or this funding source? * <u>Select</u> yes or no.	
Position:* Enter 1 <sup>st</sup> through 10 <sup>th</sup> or N/A.		
<ul> <li>Amount:* Enter amount of request.</li> </ul>		
Interest Rate:* Enter value. Please refer to the MHDC Loan Terms Worksheet for applicable interest rates.		
Amortization Period (months) : * Enter value.		
Loan terms (months):* Enter value.		
Debt Type:* <u>Select</u> Hard, Soft, or N/A.		
<ul> <li>Annual Debt Service: * This is a calculated field. Sum of Amounts entered above.</li> </ul>		
The information entered is now complete.		
Permanent Equity Sources		
Permanent Equity Sources table:		
General Partner Equity: * Enter value.		
Permanent Equity Sources Subtotal: This field auto	o calculates based on General Partner Equity value entered.	

#### **Other Financing**

#### **Other Financing table:**

<u>Click</u> the blue "+ Add" button to add any Other Financing and Enter the following:

- Lender/Source: \* Enter information.
- **Position:** \* Enter 1<sup>st</sup> through 10<sup>th</sup> or N/A.
- Amount: \* Enter amount of request.
- Interest Rate: \* Enter value.
- Amortization Period (months): \* Enter value.
- Loan terms (months): \* Enter value.
- **Debt Type:** \* <u>Select</u> Hard, Soft, or N/A.
- Annual Debt Service: The field auto calculates based on Amount, Interest Rate and Amortization Period.

The information entered is now complete.

## Permanent Financing Summary

The table calculates Permanent Financing Sources and Deferred Developer's Fee.

## Leveraged Funds

Leveraged Funds		
Click, Enter or Select the Following Data	Note: Every item with a red * is a required field.	
Does this development proposal include leveraged funds? *		
Select from Financial Investment, Local Government Support, and/or None.		
<ul> <li>If Financial Investment Selected: *</li> </ul>		
Upload Financial Investment LOI		
<ul> <li>If Local Government Selected: *</li> </ul>		
Upload Local Government Support Documentation		

## **Preliminary Financing Commitment Uploads**

# Upload the following documents Federal LIHTC Financing Commitment State LIHTC Financing Commitment Federal Historic Tax Credit Financing Commitment State Historic Tax Credit Financing Commitment Historic Tax Credit Financing Commitment

Data for this page is currently used in the FIN-100 and/or in the FIN-125 Documents	
FIN-100 Tabs	FIN-125 Documents
<ul> <li>Tax Credit Addendum Tab</li> </ul>	■ N/A
<ul> <li>Sources Tab</li> </ul>	



# **OPERATING BUDGET**

# **Payroll Expenses**

Payroll Expenses		
	Click, Enter or Select the Following Data	Note: Every item with a red * is a required field.
Payroll Expen	ses table:	
<ul> <li>Type of Employee(s): <u>Select</u> from Hourly, Contract, or Hourly/Contract (if both are applicable).</li> </ul>		
# of Employees: Enter value.		
<ul> <li>Full/part Time: <u>Select</u> Full Time, Part Time, or Full &amp; Part Time (if both are applicable).</li> </ul>		
# of Hours Worked per week: Enter value.		
Average Hourly Wage: Enter value.		
Benefits & Taxes as % of Pay: Enter value.		
Total Yearly Amount of Contract: Enter value.		
If you need to reset the line.	remove a line of Entered information, you ca	an click the "Undo button" next to the employee type to

# Administrative Expenses

Administrative Expenses		
Click, Enter or Select the Following Data Note: Every ite	m with a <b>red</b> * is a required field.	
Conventions & Meetings: * Enter value.		
Management Consultants: Enter value.		
Advertising & Marketing: * Enter value.		
Office Salaries: This is a calculated field.		
Office or Model Apartment Rent: Enter value.		
Office Expenses, Supplies & Postage: * Enter value.		
Leased Furniture: Enter value.		
Monthly Management Fee per Unit: * Enter value.		
Management Fees:		
This is a calculated field.		
<ul> <li>Based on total units multiplied by the Monthly Management Fee</li> </ul>	per Unit.	
Property Manager and Leasing Salaries:		
This is a calculated field.		
<ul> <li>Based on Property Manager and Leasing rows in Payroll Expenses</li> </ul>	table.	
Administrative Rent-Free Unit:		
<u>Enter</u> value.		

Legal Expenses (Project): * Enter value.
Audit Expenses (Accounting): * Enter value.
Telephone: Enter value.
Bad Debts: Enter value.
Other Renting Expenses: Enter value.
Other Renting Expenses Description: Enter information if any value entered in prior question.
Miscellaneous Administrative Expenses: Enter value.
Miscellaneous Administrative Expenses Description: Enter information if any value entered in prior question.

# **Utilities Expenses**

Utilities Expenses		
Click, Enter or Select the Following	<b>Data</b> Note: Every item with a red * is a required field.	
Electricity: *		
<u>Enter</u> value.		
Water: *		
<u>Enter</u> value.		
Gas:		
<u>Enter</u> value.		
Sewer: *		
<u>Enter</u> value.		
Cable T.V. / Internet Access:		
<u>Enter</u> value.		
Total Utilities Expenses: *		
This is a calculated field.		
<ul> <li>Sum of all Utility Expenses entered above</li> </ul>	e.	

# **Operating & Maintenance Expenses**

Operating & Maintenance Expenses		
Click, Enter or Select the Following Data	<b>Note:</b> Every item with a <b>red</b> * is a required field.	
Salaries – Less Contracts (Maintenance/Janitorial/Grounds):		
This is a calculated field		
O & M Contracts:		
This is a calculated field.		
<ul> <li>Sum of Contracts for both Grounds and Janitorial/Cleaning rows in Payroll Expenses table.</li> </ul>		

O & M Contracts: Grounds:
This is a calculated field.
<ul> <li>Equals contract amount for Grounds row in Payroll Expenses table.</li> <li>O. 8. M. Centracter, Institution (Cleaning).</li> </ul>
This is a calculated field
<ul> <li>Equals contract amount for Janitorial/Cleaning row in Payroll Expenses table</li> </ul>
0.8 M Contracts: Other (e.g. decorating renairs excluding heating/cooling etc.):
Enter value
O & M Rent Free Unit:
Enter value.
Garbage and Trash: *
Enter value.
Security Salaries and Contracts:
This is a calculated field.
Equals Total Yearly Payroll Hourly/Salary + Contract amount for Security row in Payroll Expenses table
Security Rent Free Unit:
Enter value.
Snow Removal (Supplies, Contracts): * Enter value.
Vehicle and Maintenance Equipment Operations and Repairs: Enter value.
Tools & Equipment: Enter value.
Pool (Supplies, Maintenance, Contracts): Enter value.
Exterminating: * Enter value.
Elevator Maintenance: Enter value.
Vacant Unit Prep (Carpets, Painting, etc.): * Enter value.
O & M Supplies (not listed in other O & M line items): * Enter value.
Miscellaneous Operating & Maintenance Expense: Enter value.
Miscellaneous Operating & Maintenance Expense Description: Enter information if any value is entered in prior question.
Total Maintenance Expenses:
This is a calculated field.

Sum of all fields above.

# **Fixed Expenses**

Fixed Expenses		
<i>Click, Enter or Select the Following Data</i> Note: Every item with a red * is a required field.		
Real Estate Taxes: *		
Enter value.		
Payroll Taxes:		
Enter value.		
Property & Liability Insurance: *		
Enter value.		
Fidelity Bond: *		
Enter value.		
Workers Comp:		
Enter value.		
Health Insurance:		
Enter value.		
MIP Insurance:		
Enter value.		
Land Lease:		
Enter value.		
Supportive Services:		
Enter value.		
Miscellaneous Taxes, Licenses, Permits, & Insurance:		
Enter value.		
Miscellaneous Taxes, Licenses, Permits, & Insurance Description:		
Enter information if any value is entered in prior question.		
Replacement Reserve (per units):		
Enter value if other than default of \$300.		
Total Fixed Expenses		
Auto calculated field.		
<ul> <li>Sum of all Fixed Expenses entered above</li> </ul>		

# **Expenses Summary**

Expenses Summary		
	Click, Enter or Select the Following Data	<b>Note:</b> Every item with a <b>red</b> * is a required field.
Total Number of Units: * Enter Value.		
The Expenses Summary Table: All figures are auto calculated from earlier data entries.		
Total Annual Operating Expenses: Per Unit and Total		
Annual Replacement Reserve Contribution: Per Unit and Total		
<ul> <li>Total Annual Operating Expenses and Reserve Payments: Per Unit and Total</li> </ul>		

# **Other Income Summary**

Other Income Summary		
Click, Enter or Select the Following Data	<b>Note:</b> Every item with a <b>red</b> * is a required field.	
Will the Project have non-rental income? *		
<u>Select</u> yes or no.		
If yes, proceed to table.		
Other Income Summary Table:		
Click the blue "+ Add" button and complete the table with the following for each non-rental income source:		
Income Type: <u>Select</u> from Uncovered Parking Spac	e, Carport Parking Space, Garage Parking Space, Commercial	
Space, Laundry, or Other.		
Other Income Type: If other was <u>selected</u> in prior question, please describe the other income type.		
Quantity: Enter value.		
<ul> <li>Unit: <u>Select</u> from Spaces, Units, Square Foot, Other, and N/A.</li> </ul>		
Amount Per Month: Enter value.		
Estimated Occupancy: Enter value.		
Non-Rent Income: This is a calculated field.		
Total Monthly Gross: This is a calculated field.		
<ul> <li>Total Annual Gross: This is a calculated field.</li> </ul>		
The information entered is now complete.		

Data for this page is currently used in the FIN-100 and/or in the FIN-125 Documents	
FIN-100 Tabs	FIN-125 Documents
<ul><li>Operating Budget tab</li><li>Other Income tab</li></ul>	■ N/A

Click Save Progress before proceeding.	1
Save Progress	
To continue on to the next section or return to the previous section <u>click</u> the <b>Back</b> or <b>Next</b> button.	Ì
✓ Back Next >	   
<b>Please Note:</b> A confirmation screen will display as a reminder to save any unsaved changes.	

# **REQUESTED PROGRAMMATIC SOURCES**

## **Tax Credit Detail**

<b>Tax Credit Detail</b> Populates if you have selected 4% or 9% LIHTC Funding Sources Requested on the General Information page.	
Click, Enter or Select the Following Data	<b>Note:</b> Every item with a <b>red</b> * is a required field.
Select one of the following set-aside options: * Select from 20/50, 40/60, or Income Averaging.	
<ul> <li>Will this development extend the compliance period beyond the initial 15-year LIHTC compliance period?</li> <li>Select yes or no.</li> <li>If Yes, for how many years beyond the initial compliance period?</li> <li><u>Enter</u> Value.</li> </ul>	
Gross Rent Floor Election: * <u>Select</u> from: On date of initial allocation (carryover) or Determination Letter is Issued (42m Letter).	4% agreement, On the Place-in Service Date, or When the
<ul> <li>Is this a linked project (requesting 4% and 9% LIHTC)? *</li> <li><u>Select</u> yes or no</li> <li>If yes, please list the associated development(s): <u>Enter</u> information.</li> </ul>	

# Acquisition Credits for Existing Buildings

<b>Acquisition Credits for Existing Buildings</b> This section will populate if you have selected Acquisition for Construction type on the General Information page.		
<i>Click, Enter or Select the Following Data</i> <b>Note:</b> Every item with a <b>red</b> * is a required field.		
How will the Buyer's Basis in building acquired for this development be determined? * <u>Select</u> from: Without Reference to Seller's Basis or With Reference to Seller's Basis.		
Are any of the existing building eligible for tax credits usin <u>Select</u> yes or no. *	ng one of the exceptions to the 10-Year Rule in IRC 42(d)(6)?	

If yes, which exceptions are you claiming?
 <u>Select</u> from: Waiver from Secretary, Federally Assisted Building, or State Assisted Building.

# **Bond Information**

<b>Bond Information</b> This section will populate if you have selected 4% Tax Exempt Bonds for LIHTC Funding Sources Requested on the General Information page.		
Click, Enter or Select the Following Data	<b>Note:</b> Every item with a <b>red *</b> is a required field.	
<ul> <li>Has a complete application been submitted to the bond-issuing agency? *</li> <li>Select yes or no.</li> <li>If yes, Date Submitted: *</li> <li>Enter date.</li> </ul>		

 Has the tax-exempt bond authority been allocated by the Missouri Department of Economic Development? \*
 Select yes or no.

 Will the tax-exempt bonds be credit enhanced? \*
 Select yes or no.

 • If yes, how will the bonds be credit-enhanced?
 Enter information.

 Will this development be using Draw-Down bonds?
 Select yes or no.

# **CHDO Designation**

CHDO Designation		
Click, Enter or Select the Following Data	<b>Note:</b> Every item with a <b>red *</b> is a required field.	
<ul> <li>Are you requesting funds from the HOME CHDO set-aside for this application? * <ul> <li><u>Select</u> yes or no.</li> <li>If yes, has the Nonprofit organization received CHDO certification on a previous MHDC application? * <ul> <li><u>Select</u> yes or no.</li> </ul> </li> <li>If yes, are you requesting funds from the HOME CHDO set-aside for this application from a local participating jurisdiction (PJ)? * <ul> <li><u>Select</u> yes or no.</li> </ul> </li> <li>If yes, has the Nonprofit organization received CHDO certification from a local PJ? *</li> </ul></li></ul>		
Select yes or no.         If yes, Name of Local PJ:         Enter information.         Date of Local PJ Designation:         Enter date.		
<ul> <li>Are you requesting HOME CHDO operating grant funds?</li> <li><u>Select</u> yes or no.</li> <li>If yes, for how much? *</li> <li><u>Enter</u> value.</li> </ul>	*	

## **Additional Information**

Additional Information		
Click, Enter or Select the Following Data	Note: Every item with a red * is a required field.	
If applicable, please use the space below to briefly described to the information provided above. Additional description if necessary.	ribe any unique or uncommon elements of the development locumentation may also be uploaded, as required:	

Upload Additional Documentation, if applicable.

Data for this page is currently used in the FIN-100 and/or in the FIN-125 Documents		
FIN-	100 Tabs	FIN-125 Documents
	Housing Priorities tab	■ N/A
-	Tax Credit Addendum tab	
	Non-Profit tab	

г — — — — —   	<u>Click</u> Save Progress before proceeding.
	Save Progress
¦ T	o continue on to the next section or return to the previous section <u>click</u> the <b>Back</b> or <b>Next</b> button.
	✓ Back Next >
	Please Note: A confirmation screen will display as a reminder to save any unsaved changes.

# **SUBSIDIES & EXISTING RESTRICTIONS**

## **Subsidies Information**

Subsidies Information		
<i>Click, Enter or Select the Following Data</i> Note: Every item with a red * is a required field.		
<ul> <li>Are there existing Regulatory Requirements for the development, including but not limited to Land Use Restriction</li> <li>Agreements (LURA) or Use Agreements: *         <ul> <li>Select yes or no</li> <li>If Yes, please describe: *                 <ul> <li>Enter information.</li> </ul> </li> <li>Upload Existing LURA or Use Agreements.</li> </ul> </li> </ul>		
<ul> <li>Select all existing subsidies that apply to this development: *</li> <li><u>Select</u> from: HUD Program, Rural Development, AHAP, Other Subsidy/Regulatory Requirement, and/or None</li> <li>If other, please describe. *</li> </ul>		
Will this project receive any form of tax abatement? * Select yes or no.		
<ul> <li>If yes, please describe the terms of the abatement: *</li> <li><u>Enter</u> information.</li> </ul>		
Upload Supporting documents for terms of tax abatement		
roject Based Rental Assistance Information Project Based Rental Assistance Information		
Click, Enter or Select the Following Data Note: Every item with a red * is a required field.		
Do you expect to receive/currently receive rental subsidies for this project? * Select yes or no.		
If yes, subsidies expected to receive/currently receiving (select all that apply): * Select from Housing Choice		
Project Based Vouchers, Housing Choice Project Based Assistance, RD Rental Assistance, 236 Decoupling		
(Attach copy of 236 contract showing remaining term), Developer Funded Rental Assistance, and/or Other.		
Depending on what you select, answer specific questions will display.		
<ul> <li>If Housing Choice Project Based Vouchers selected:</li> </ul>		
<ul> <li>Provide Voucher Provider Information *</li> </ul>		
<ul> <li>Number of units expected to receive assistance*</li> </ul>		
If Housing Choice Project Based Assistance selected:		

- Housing Choice Project Based Assistance- Contract Expiration Date: Enter date. \*
  - Housing Choice Project Based Assistance Renewal Option: Enter information. \*
  - Housing Choice Project Based Assistance Date of Last Renewal: Enter date. \*
  - Housing Choice Project Based Assistance Date of RCS: Enter date. \*
  - Number of units expected to receive assistance: Enter value. \*
- If RD Rental Assistance, 236 Decoupling, or Developer Funded Rental Assistance is selected:
  - Number of units expected to receive assistance: Enter value. \*
- If Other selected:
  - Other Subsidy Source: <u>Enter</u> information. \*
  - Other Subsidy Provider: <u>Enter</u> information. \*
  - Number of units expected to receive assistance: Enter value. \*

## Rents for existing units receiving rental assistance table:

<u>Enter</u> the values for minimum and maximum amount for each bedroom size of any existing units receiving rental assistance. Minimum amount must be greater than \$100 and cannot exceed Maximum amount.

Upload Rental Assistance Commitment Letter

Upload Rental Assistance Calculator

## **Additional Information**

Additional Information	
Click, Enter or Select the Following Data	<b>Note:</b> Every item with a <b>red *</b> is a required field.
If applicable, please use the space below to briefly described to the information provided above. Additional description if necessary.	ribe any unique or uncommon elements of the development locumentation may also be uploaded, as required:

Upload Additional Documentation, if applicable.

Data for this page is currently used in the FIN-100 and/or in the FIN-125 Documents	
FIN-100 Tabs	FIN-125 Documents
<ul><li>Subsidies tab</li><li>Site Info tab</li></ul>	<ul> <li>N/A</li> </ul>

<u>Click</u> Save Progress before proceeding.		
Save Progress		
To continue on to the next section or return to the previous section <u>click</u> the <b>Back</b> or <b>Next</b> button.		
< Back Next >		
Please Note: A confirmation screen will display as a reminder to save any unsaved changes.		

# **DEVELOPER & OWNERSHIP INFORMATION**

# **Developer Information**

<b>Developer Information</b> This section identifies all key developers and contact information		
<i>Click, Enter or Select the Following Data</i> <b>Note:</b> Every item with a <b>red</b> * is a required field.		
Will this development be developed by a Missouri individual, partnership, or corporation? * <u>Select</u> yes or no.		
Entity Type: * <u>Select</u> from Limited Partnership, For-Profit Corporation, General Partner, Nonprofit Corporation, or Limited Liability Company.		
Developer Legal Entity Name: * Enter information.		
Doing Business As (DBA): * <u>Enter</u> information.		
Phone number: * <u>Enter</u> 10 digits and extension (if needed).		
Enter full address of Developer: * Enter information.		
Date of Formation: *         Select date.         How many years has your organization been in business under its present name? *         Enter value.		
<ul> <li>Has the organization operated under any other name? *         <u>Select</u> yes or no.</li> <li>If yes, please indicate the names:         <u>Enter</u> information.</li> </ul>		
<ul> <li>Are there any judgements, claims, arbitration proceedings, or suits pending or outstanding against your company or officers? * <ul> <li>Select yes or no.</li> <li>If yes, please describe: * <ul> <li>Enter information.</li> </ul> </li> <li>Upload Explanation of judgements, claims, or arbitration proceedings or suits pending. *</li> </ul></li></ul>		
Authorized Signatory		
Authorized Signatory: * (All required with the exception of the Title/Position) <u>Enter</u> the Authorized Signatory's First Name, Last Name, Title/Position and Email Address.		
Application Contact		
Application Contact: * (All required with the exception of the Title/Position) <u>Enter</u> the Application Contact's First Name, Last Name, Email Address and Phone Number.		

# **Developer Entity Key Principals Overview**

<b>Developer Principals Overview</b> This section identifies all Developers Entity Key Principals.			
<i>Click, Enter or Select the Following Data</i> Note: Every item with a red * is a required field.			
<u>Click</u> the blue + Add button to add each Developer Entity Key Principal. Data entered in the table can be edited or deleted at any time.			
Developer Entity Key Principals Overview + Add			
Developer Entity # Name Key Principal Role Parent Company			
Developer Entity 1 GP Developers General Partner Scott Doe			
Developer Entity Key Principal Count: 1			
You will repeat this to add as many Developer Entity Key Principals as needed. This section will count how many and total percentage entered.			
Key Principal Role: e.g. General Partner, Member, etc. Enter Information.			
<ul> <li>Is the key principal an individual or an entity. If entity, complete additional key principal forms for all key principals.</li> <li><u>Select</u> Individual or Entity.</li> <li>If Entity was selected, enter entity name and FEIN</li> <li>If Individual, Enter full name and Social Security Number (SSN).</li> </ul>			
Address: Enter the full address.			
Parent Company: Select from developer legal name or key principal name.			
Percentage of interest in ownership entity: Enter value.			
Years of experience in housing development: Enter value.			
Years of experience in affordable housing development: Enter value.			
Years of experience in Missouri affordable housing development: Enter value.			
Click Save Progress before proceeding.			
Save Progress			
To exit the table and return to the Unit Summary <u>click</u> the <b>Back to Developer Entity Key Principals</b> button.			
<b>K</b> Back to Developer Entity Key Principals			
Please Note: A confirmation screen will display as a reminder to save any unsaved changes.			

# Proposed Ownership Entity Information

Proposed Owners	hip Entity Information
Click, Enter or Select the Following Data	<b>Note:</b> Every item with a <b>red *</b> is a required field.
Ownership Entity or Proposed Ownership Entity Name: Enter information.	*
Ownership Entity Type: * <u>Select</u> from Limited Partnership, For-Profit Corporation Company.	n, General Partner, Nonprofit Corporation, or Limited Liability
Address: * <u>Enter</u> the full address, including City, State, and ZIP.	
Date of Formation (if not yet formed, leave blank): Enter date.	
Authorized Signatory: * Enter full name, title, and email of Authorized Signato	ry.

# **Ownership Key Principals Overview**

Ownership Key Principal Overview The Ownership Key Principals Overview Section identifies all Ownership Key Principals			
Click, Enter or Select the Following Data Note: ALL Fields below are required!			
<u>Click</u> the blue + Add button to add each Ownership Key Principal – GP/CO or Managing Member. Data entered in the table can be edited or deleted at any time.			
Ownership Key Principal Overview + Add			
Ownership Principal # Name Key Principal Role Parent Company			
Ownership Key 1 Bob Smith General Partner Big Owners Company			
Ownership Key 2 Jane Smith General Partner Big Owners Company			
Ownership Entity Count: 2			
You will repeat this to add as many Ownership Key Principals as needed. This section will count how many and total percentage entered.			
Key Principal Role: e.g. General Partner, Member, etc. Enter Information.			
Is the key principal an individual or an entity. If entity, complete additional key principal forms for all key principals. Select Individual or Entity.			
<ul> <li>If Entity was selected, enter entity name and FEIN</li> </ul>			
<ul> <li>If Individual, Enter full name and Social Security Number (SSN).</li> </ul>			
Address:			
Parent Company: Select from ownership optity name or key principal name			
<u>Select</u> nom ownership entry name of key principal name.			

Percentage of interest in ownership entity/parent company: Enter value.
Years of experience in housing development: Enter value.
Years of experience in affordable housing development: Enter value.
Years of experience in Missouri affordable housing development: Enter value.
Click Save Progress before proceeding.

To exit the table and return to the Unit Summary <u>click</u> the **Back to Developer Entity Key Principals** button.

**K** Back to Ownership Keys

Please Note: A confirmation screen will display as a reminder to save any unsaved changes.

## **Required Uploads**

Upload the following documents		
<ul> <li>Developer Qualifications *</li> <li>Experience Summary (Developer) *</li> </ul>	<ul> <li>Experience Summary (Ownership) *</li> <li>Experience Summary (Management Company) *</li> </ul>	
Developer Financial Statement (Uploaded through ShareFile, not through MAAP)		

Data for this page is currently used in the FIN-100 and/or in the FIN-125 Documents		
FIN-100 Tabs	FIN-125 Documents	
<ul> <li>Developer Info tab</li> </ul>	<ul> <li>Developer Qualifications</li> </ul>	
<ul> <li>Ownership tab</li> </ul>	<ul> <li>Experience Summary</li> </ul>	

<u>Click</u> Save Progress before proceeding.
Save Progress
To continue on to the next section or return to the previous section <u>click</u> the <b>Back</b> or <b>Next</b> button.
< Back Next >
Please Note: A confirmation screen will display as a reminder to save any unsaved changes.

# **DEVELOPMENT TEAM CONTACTS**

## **Development Team Contacts**



	the Market Study Firm's Name, full address, and contact information.
obbyis <u>Click</u>	<b>t Overview:</b> the add button to add each Lobbyist, if applicable.
	Lobbyist Overview + Add
	Lobbyist # Lobbyist Name Contact First Name Contact Last Name Address
	A No Lobbyist added for this project
	Lobbyist Count: 0
• E	Select all that apply from Developer, Co-Developer, Managing General Partner/Managing Member, General Partner/Other Member, and/or Consultant. Enter full address, website and contact information.
   	Click Save Progress before proceeding.
	Save Progress
	To exit the table and return to the Unit Summary click the <b>Back to Developer Leam Contacts</b> buttor
	<b>K</b> Back to Lobbyists

# **Additional Information**

Additional Information		
Click, Enter or Select the Following Data	Note: Every item with a red * is a required field.	
If applicable, please use the space below to briefly describe any unique or uncommon elements of the development related to the information provided above. Additional documentation may also be uploaded, as required: <u>Enter</u> additional information if necessary.		
Edit/Upload Additional Documentation, if applicable.		
Data for this page is currently used in the FIN-100 and/or in the FIN-125 Documents		
FIN-100 Tabs	FIN-125 Documents	
<ul> <li>Developer Team tab</li> </ul>	■ N/A	
<u>Click</u> Save Progress before proceeding.		

Click Save Progress before proceeding.		
Save Progress		
To continue on to the next section or return to the previous section <u>click</u> the <b>Back</b> or <b>Next</b> button.		
< Back Next >		
Please Note: A confirmation screen will display as a reminder to save any unsaved changes.		

\_\_\_\_\_

# **FINANCIAL CONTACTS**

## **Syndication Contacts**

Syndication Contacts					
Click, Enter or Select the Following Data	<b>Note:</b> Every item with a <b>red *</b> is a required field.				
LIHTC Federal Syndicator: *					
Enter the name of Fund.					
Enter the Syndicator Name, full address, and contact i	nformation.				
LIHTC State Syndicator: *					
Enter the name of Fund.					
Enter the Syndicator Name, full address, and contact i	nformation.				
Historic Tax Credit Federal Syndicator (if applicable):					
<u>Enter</u> the name of Fund.					
Enter the Syndicator Name, full address, and contact i	nformation.				
Historic Tax Credit State Syndicator (if applicable):					
Enter the name of Fund.					
Enter the Syndicator Name, full address, and contact i	nformation.				

# **Bond Contacts**

Bond Contacts				
Click, Enter or Select the Following Data	<b>Note:</b> Every item with a <b>red *</b> is a required field.			
<ul> <li>Bond Issuer:</li> <li><u>Enter</u> the following data:</li> <li>Bond Issuer Name</li> <li>Address, City, State and Zip Code</li> <li>Contact First Name, Last Name, Phone Number and Contact First Name, Phone Number and Contact Phone Number and Contact Phone Number and Contact Phone Number and Contact Phone Number Address</li> </ul>	nd Email Address			
<ul> <li>Bond Enhancer:</li> <li><u>Enter</u> the following data:</li> <li>Bond Enhancer Name</li> <li>Address, City, State and Zip Code</li> <li>Contact First Name, Last Name, Phone Number and Contact First Name, Phone Number and Contact Phone Number and Contact Phone Number and Contact Phone Number and Contact Phone Number Address</li> </ul>	nd Email Address			
<ul> <li>Bond Underwriter:</li> <li>Enter the following data:</li> <li>Bond Underwriter Name</li> <li>Address, City, State and Zip Code</li> <li>Contact First Name, Last Name, Phone Number and Contact First Name, Phone Number and Contact First Name, Last Name, Phone Number and Contact Phone Number and Contact Phone Number Address</li> </ul>	nd Email Address			
<ul> <li>Bond Counsel:</li> <li>Enter the following data:</li> <li>Bond Underwriter Name</li> <li>Address, City, State and Zip Code</li> <li>Contact First Name, Last Name, Phone Number ar</li> </ul>	nd Email Address			

## Return to Table of Contents

## **Bond Purchaser:**

Enter the following data:

- Bond Purchaser Name
- Address, City, State and Zip Code
- Contact First Name, Last Name, Phone Number and Email Address

## Bond Trustee:

Enter the following data:

- Bond Trustee Name
- Address, City, State and Zip Code
- Contact First Name, Last Name, Phone Number and Email Address

## **Other Financial Contacts**

Other Financial Contacts				
	Click, Enter or Select the Following Data	<b>Note:</b> Every item with a <b>red</b> * is a required field.		
Special Equi Enter the	i <b>ty Investor:</b> following data:			
Name	e of Fund			
Inves	tor Name			
Address	ess, City, State and Zip Code			
<ul> <li>Contact First Name, Last Name, Phone Number and Email Address</li> </ul>				

Data for this page is currently used in the FIN-100 and/or in the FIN-125 Documents						
FIN-100 Tabs		FIN-125 Documents				
•	Tax Credit Addendum	• N/A				
	Tax Exempt Bonds	- IN/A				

<u>Click</u> Save Progress before proceeding.				
Save Progress				
To continue on to the next section or return to the previous section <u>click</u> the <b>Back</b> or <b>Next</b> button.				
< Back Next >				
Please Note: A confirmation screen will display as a reminder to save any unsaved changes.				

# **OTHER UPLOADS**

Other Uploads					
Upload the Following	<b>Data</b> Note: Every item with a red * is a required field.				
Application Documents					
Self-Score Sheet *	Evidence of Consistency with Consolidated Plan *				
Application Addendum *	Evidence of Consistency with Comprehensive Plan*				
MHDC Development Questionnai	re * Current Rent Roll *				
Architectural Items					
Rehabilitation	New Construction				
Photos *	Elevations *				
Scope of Work *	Building Floor Plan *				
Physical Needs Assessment	Unit Plan *				
or Capital Needs Assessment *	Note: Items are required under certain conditions:				
Structural Letter *	Rehabilitation uploads are required if Rehabilitation was selected on General				
Historic Tax Cradits	Information Page.				
	<ul> <li>Historic Tax Credits uploads are required if Historic Tax Credits listed under Sources Page</li> </ul>				
	<ul> <li>New Construction uploads are required if New Construction was selected on the</li> </ul>				
	General Information page.				
Relocation					
Relocation Plan	Draft General Information Notice (GIN)				
Tenant List & Household Data	Signed Acceptance of MHDC Relocation Policy				
Sustainable Housing Items					
Rehabilitation					
Energy Audit*					
New Construction					
Sustainability Team Resume* Sustainability Development Plan*					
Sustainability Team Member Role	Sustainability Operation Plan*				
Description*					
Sustainability Pre-Development P	'lan*				
Homeownership Plan					
Homeownership Plan					
Management Agency Certification					
Management Agency Certification	n*				
IRS Form 8821 and Missouri Form 8821					
Provide all IRS and Missouri 8821s for Dev	eloper. General Partners, Key Principals, and Guarantors.				
□ IRS 8821 *	Missouri 8821 *				
Market Study Information					
Market Study *	MHDC Market Study Form 1300 *				
MHDC Waiver Request					
Authorized Signatory Certification					
Authorized Signatory Certification	*				
All upl	oads on this page are FIN-125 Documents				



# **PRO FORMA**

This is a prepopulated table;	<b>Ann</b> however, y	<b>ual</b> ou ca	Perce an incre	ntage In ase Expen	creases ses and Re	placement	Reserves	if applicabl	e.
nnual Percentage Increase: Reason	<b>ing for Hig</b> ages in the	gher pric	<b>Annua</b> or table	<b>l Percent</b> e. please r	age Increa	ase: asoning.			
ercentage Table		1		, p		Percentage			
Table Includes:	Expe	inses				rerornago			3 %
	Inco	me							2 %
<ul> <li>Income</li> </ul>	Repla	acement	t i						3 %
<ul> <li>Replacement Reserves</li> </ul>	Rese	erves							
	15	<b>-Yea</b> Th	<b>ar Cash</b> nis is a c	Flow Ar	<b>table</b> .				
5-Year Cash Flow Analysis Table									
lable includes:		١	Year 1	Year 2	Year 3	Year 4	Year 5	Year 6	Year 7
<ul> <li>Iotal Potential Rent Income</li> <li>Other Income</li> </ul>	Total Potential Rent Income	\$ 1,1	024,380.00	\$ 1,044,867.60	\$ 1,065,764.95	\$ 1,087,080.25	\$ 1,108,821.85	\$ 1,130,998.29	\$ 1,153,618.26
<ul> <li>Other Income</li> <li>Gross Potential Income</li> </ul>	Other Income	s	26,849.40	\$ 27,386.39	\$ 27,934.12	\$ 28,492.80	\$ 29,062.66	\$ 29,643.91	\$ 30,236.79
<ul> <li>Vacancy Allowance</li> </ul>	Gross Potential Income	\$ 1,1	051,229.40	\$ 1,072,253.99	\$ 1,093,699.07	\$ 1,115,573.05	\$ 1,137,884.51	\$ 1,160,642.20	\$ 1,183,855.05
<ul> <li>Effective Income</li> </ul>	Vacancy Allowance	s	73,586.06	\$ 75,057.78	\$ 76,558.94	\$ 78,090.12	\$ 79,651.92	\$ 81,244.96	\$ 82,869.86
<ul> <li>Operating Expenses</li> </ul>	Effective Income	s	977,643.34	\$ 997,196.21	\$ 1,017,140.13	\$ 1,037,482.93	\$ 1,058,232.59	\$ 1,079,397.24	\$ 1,100,985.19
<ul> <li>Replacement Reserves</li> </ul>	Operating	s .	498,718.00	\$ 513,679.54	\$ 529,089.93	\$ 544,962.63	\$ 561,311.51	\$ 578,150.86	\$ 595,495.39
<ul> <li>Net Operating Income</li> </ul>	Replacement	s	24,300.00	\$ 25,029.00	\$ 25,779.87	\$ 26,553.27	\$ 27,349.87	\$ 28,170.37	\$ 29,015.48
<ul> <li>DCR</li> <li>Cash Flow</li> </ul>	Reserves								
Casil How									
		U	lse of	Cash Flov	N				
nis table requires estimated spend dow	n by year to	acco	ount fo	r the total	Deferred D	eveloper l	ee and ar	ny other use	e of Cash Fl
se of Cash Flow Table:									
ne Deferred Developer Fee will auto	matically I	be ca	alculate	ed in the	chart.				
ou can add other Use of Cash Flow r	ow and da	ta b	y selec	ting the +	- Add Othe	er Use of	Cash Flov	v button.	
stributable Cash Flow is calculated	in the bott	om	yellow	row.					
+ Add Other Use of Cash Flow								_	
	Year 2	Year	-3	Year 4	Year 5	Year 6	Yea	ar7 Y	ear 8
Use of Cash Flow Year 1					S	\$	\$	\$	
Use of Cash Flow Year 1 Deferred Developer Fee \$ \$ \$	s		S		•				
Use of Cash Flow     Year 1       Deferred Developer Fee     \$     \$       X     Other Use     \$     \$	\$		s		s	s	s	s	

**Remaining Amount to Allocate:** This is a calculated field that displays how much still needs to be accounted for in year 1-15.

**Note:** Remaining Amount to Allocate must equal \$0 in order to submit your application.

Data for this page is currently used in the FIN-100 and/or in the FIN-125 Documents					
FIN-100 Tabs	FIN-125 Documents				
<ul> <li>Pro Forma</li> </ul>	■ N/A				

<u>Click</u> Save Progress before proceeding.				
Save Progress				
To continue on to the next section or return to the previous section <u>click</u> the <b>Back</b> or <b>Next</b> button.				
< Back				
Please Note: A confirmation screen will display as a reminder to save any unsaved changes.				

# **SUBMISSION**

#### **Submission Process**

- 1. Once all required fields are completed and all the page names in the **Step Progress** are Green with a green checkmark, you are ready to submit. If any pages remain yellow or gray, then those pages are missing required fields
- 2. Click the blue **Submit** button in the top right corner. Please note: only Entity Gate Keepers are able to submit the application. For role permissions, see page 8 (MAAP Quick Start Guide).
- 3. When you click **Submit**, a confirmation box will populate stating "The undersigned applicant(s) hereby each certify that, to the best of my/our knowledge, all of the information in this application and all supporting documentation is correct, complete and accurate. I/We further recognize and accept the obligation to notify MHDC immediately if I/we become aware of any subsequent events or information which would change any statements or representations previously submitted to MHDC."
  - a. Click Submit to agree and submit application
  - b. Click **Cancel** if you need to return to the application and make any changes.
- 4. Once submitted, you will receive a confirmation with the assigned development number. Note this number for your records.
- 5. Click the **Confirm** button and you will be redirected back to the Home screen.
- 6. Click on the **ACTION/MANAGE** button and **Download PDF** is now an option. Click to generate a PDF of your application for your records.