

Exhibit G - Notice of Change in Ownership/Ownership Interest

Property Information	
Property Name:	MHDC Project Number:
Property Address:	Original Property Owner:
	Original Tax Identification Number:
Original ownership entity type (General Partnership, Limited Partnership, LLC, etc.):	

I, _____ as an authorized signatory for the original owner of record with MHDC for the above-mentioned property, to certify to the following Information provided:

Type of Ownership Change / Ownership Interest Change
1. If this is an ownership change, select the type of ownership change below.
<div style="display: flex; justify-content: space-around;"> Sale Exchange Transfer Trade Foreclosure </div>
2. If this is an ownership interest change, select the type of ownership interest change below.
<div style="display: flex; justify-content: space-between;"> TPA: Transfer of Physical Assets Transfer of General Partnership interest GP: General Partner </div>
<div style="display: flex; justify-content: space-between;"> LP: Transfer of Limited Partnership interest Transfer Withdrawal </div>
Other:
3. If this is an ownership change/ownership interest change, select the credit allocation source below.
<div style="display: flex; justify-content: space-around;"> General Pool Non-Profit set-aside Other: </div>
4. If this is an ownership change/ownership interest change and credit was received from the Non-Profit set aside, will there continue to be material participation by a qualified non-profit entity?
<div style="display: flex; justify-content: space-around;"> Yes No </div>
5. If this is an ownership interest change, please list the <u>names of successors</u> below involved in the transfer of ownership interest of a partnership.
<div style="display: flex; justify-content: space-between;"> 1) 4) </div>
<div style="display: flex; justify-content: space-between;"> 2) 5) </div>
<div style="display: flex; justify-content: space-between;"> 3) 6) </div>

Incoming / New Entity Information	
Name:	Date of incoming entity change:
Phone Number:	Email Address:
Address:	
Taxpayer Identification Number (if applicable):	
Type of entity (General Partnership, Limited Partnership, LLC, etc.):	

Transfer Confirmation

By checking below, I confirm the following statements (if applicable):

Pursuant to IRC Section 42(j)(6)(A), I reasonably expect the building will continue to be operated as a qualified low-income building for the remaining compliance period;

AND

Pursuant to IRC Section 42(j)(6)(B), If a building (or an interest therein) is disposed of during any taxable year and there is any reduction in the qualified basis of such building which results in an increase in tax under this subsection for such taxable or any subsequent taxable year, then—

(i) the statutory period for the assessment of any deficiency with respect to such increase in tax shall not expire before the expiration of three years from the date the Secretary is notified by the taxpayer (in such manner as the Secretary may prescribe) of such reduction in qualified basis, and;

(ii) such deficiency may be assessed before the expiration of such three-year period notwithstanding the provisions of any other law or rule of law which would otherwise prevent such assessment;

AND

I have provided the Buyer/Successor with a copy of the Land Use Restriction Agreement (LURA).
The Buyer/Successor intends to operate the building as a qualified low-income building for the remaining compliance period with respect to such building.

This is a Change in Ownership and I have received a signed statement from the buyer that the LURA will be adhered to and the property will be operated in accordance with Section 42 and MHDC monitoring requirements. (Attach copy of buyer's statement).

OR

This is a Change in Ownership Interest and I have attached the Amendment and Restated Partnership Agreement from the Successor that the LURA will be adhered to, and the property will be operated in accordance with Section 42 and MHDC monitoring requirements.

Electronic Submission Agreement and Disclosure: Once signed, a scanned version of this document may be submitted electronically to MHDC via email. **If submitting the document as part of a Transfer of Physical Assets (TPA), please include it with your TPA package. If the document is NOT part of a TPA, please submit it to compliance.exhibits@mhdc.com.** If submitted as such, the undersigned agrees that the signature thereon is to be treated as an original signature; and the document (in the form of a photocopy, PDF, or other electronic form) is to be treated as an original document with the same legal effect and enforceability as the original signed document. Regardless, MHDC in its sole and absolute discretion reserves the right to request an original signed hard copy of the document as it deems necessary. The undersigned is responsible for retaining the original signed hard copy in his/her files.

Signature:

Date:

Print Name:

Title:

STATE OF MISSOURI _____)
_____) ss.

County of _____)

The foregoing instrument was acknowledged before me this _____ day of _____, 20____, by _____

My commission expires: _____

(S E A L)

Notary Public