



*Strength, Dignity, Quality of Life*

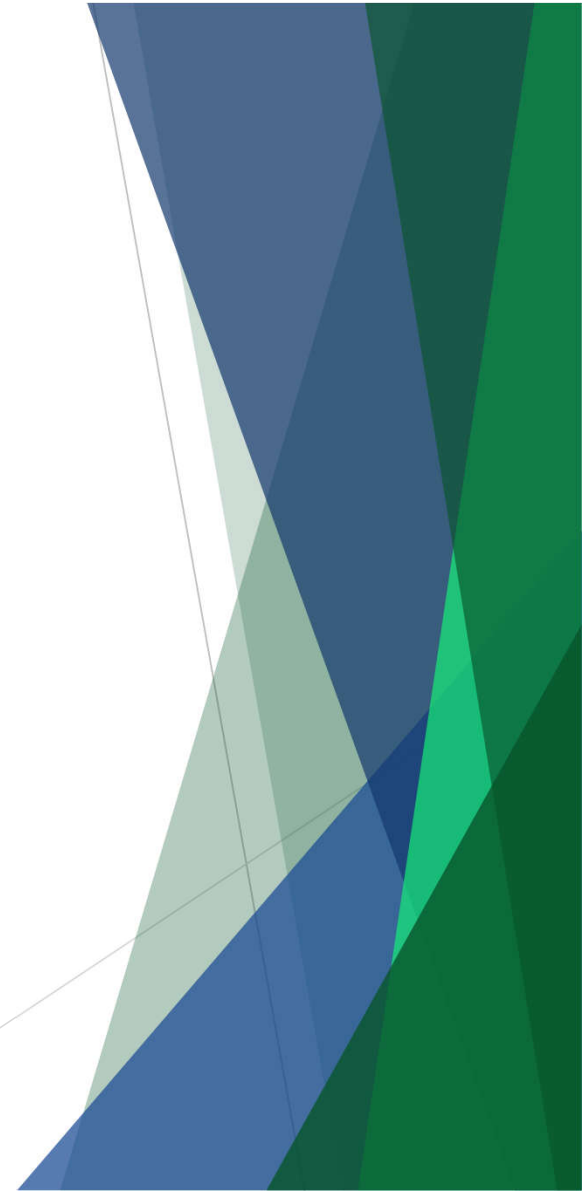
**MISSOURI HOUSING**  
DEVELOPMENT COMMISSION

# Carryover Allocation: 2021

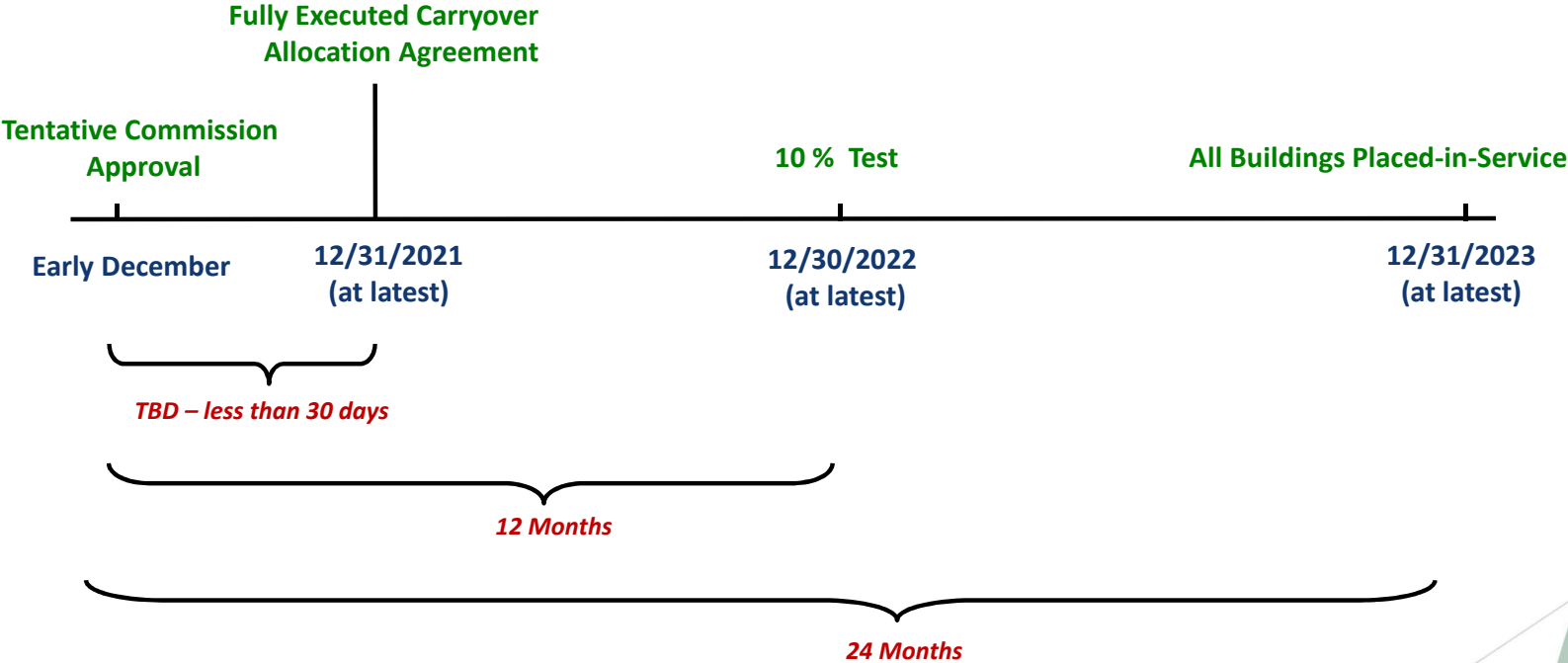
Presented by Margaret Murphy | September 9, 2021

# Carryovers

Incredibly short timeline for 2021!



# Credit Allocation Timeline



# Carryover Allocation Agreement Required for Carryover

- Legal Description
- Form 3345 Plan Review Worksheet
- Site Plan
  - Number each residential building 1,2,3,etc., if single-family homes, indicate any that are market with “MKT”, label streets and clearly mark the property boundaries.
- Signature Block for Ownership
  - If elected the non-profit priority, the non-profit must be included on the signature block.
- Taxpayer Identification Number
  - A copy of the letter from the Department of Treasury or screen print confirming EIN.
  - Longer process if non profit
- Certificate of LP/Organization from Missouri Secretary of State

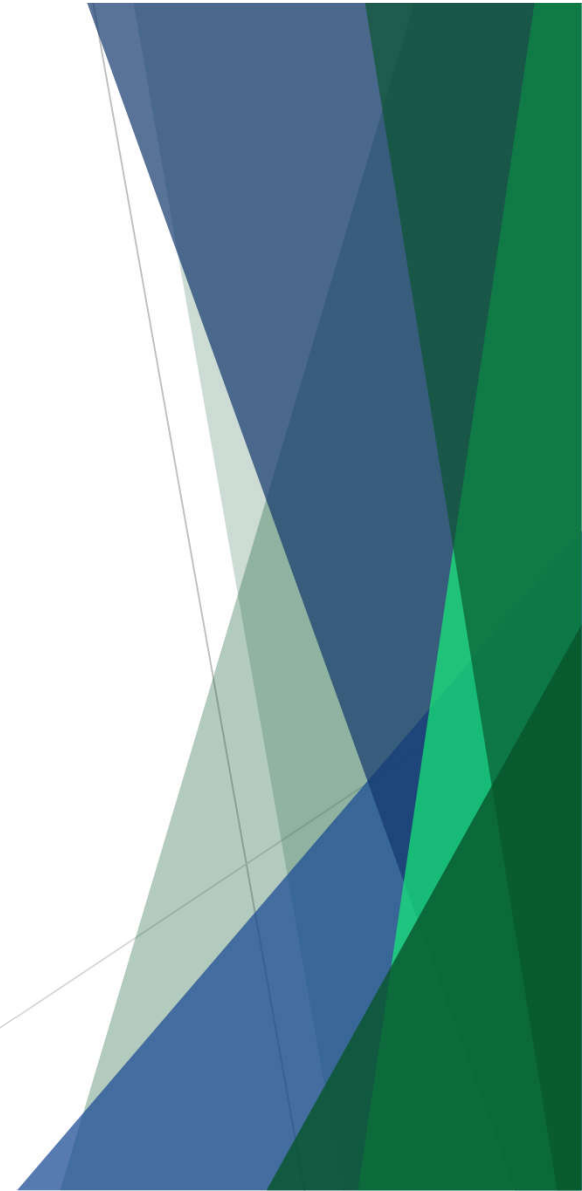
# Carryover Allocation Agreement

- ▶ All 9% projects will receive a Federal Carryover Allocation Agreement.
- ▶ Developments with 9% Credit reservations that receive an allocation of State LIHTC will be issued a State Carryover Allocation Agreement.
- ▶ The Federal and State Carryover Allocation Agreements must be signed by the owner in blue ink and notarized.
- ▶ The originals must be in the MHDC office no later than **December 23, 2021**
  - ▶ MHDC plans to execute the Agreement(s) on December 28, 2021
  - ▶ MHDC must execute the Agreement(s) no later than December 31, 2021.

# Contacts

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