

NOTICE OF PUBLIC HEARING WITH RESPECT TO THE PROPOSED ISSUANCE OF SINGLE FAMILY MORTGAGE REVENUE BONDS

Public Notice is hereby given that the Missouri Housing Development Commission (the "Commission") will conduct a public hearing commencing at 11:00 a.m. on Wednesday, July 31, 2024, at the Commission offices at 1201 Walnut Street, Suite 1800, Kansas City, Missouri 64106, with respect to the proposed issuance by the Commission of not to exceed \$750,000,000 of single family mortgage revenue bonds as defined in Section 143 of the Internal Revenue Code of 1986, as amended.

The proceeds of such bonds, which will be issued in multiple series during the years 2024-2027, will be utilized (i) to purchase residential mortgage loans or securities backed by residential mortgage loans made to persons and families of low and moderate income residing within the State of Missouri, (ii) to refund a portion of certain previously issued single family mortgage revenue bonds of the Commission, and/or (iii) to provide funds to persons and families of low and moderate income residing within the State of Missouri to be applied to the payment of closing costs or downpayment in connection with a residential mortgage loan. All persons having an interest in the subject matter of the hearing will be given an opportunity to be heard at the time and place specified above. Written comments may also be submitted to the Commission, 1201 Walnut Street, Suite 1800, Kansas City, Missouri 64106, prior to the hearing.

Dated: July 16, 2024

Marilyn Lappin
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