



**NOTICE OF PUBLIC HEARING WITH RESPECT TO THE PROPOSED  
ISSUANCE OF SINGLE FAMILY MORTGAGE REVENUE BONDS**

Public Notice is hereby given that the Missouri Housing Development Commission (the "Commission") will conduct a public hearing commencing at 9:00 a.m. on Wednesday, January 17, 2024, at the Commission offices at 920 Main Street, Suite 1400, Kansas City, Missouri 64105, with respect to the proposed issuance by the Commission of not to exceed \$500,000,000 of single family mortgage revenue bonds as defined in Section 143 of the Internal Revenue Code of 1986, as amended.

The proceeds of such bonds, which will be issued in multiple series during the years 2024-2027, will be utilized (i) to refund a portion of certain previously issued single family mortgage revenue bonds of the Commission, (ii) to purchase residential mortgage loans or securities backed by residential mortgage loans made to persons and families of low and moderate income residing within the State of Missouri, and/or (iii) to provide funds to persons and families of low and moderate income residing within the State of Missouri to be applied to the payment of closing costs or downpayment in connection with a residential mortgage loan. All persons having an interest in the subject matter of the hearing will be given an opportunity to be heard at the time and place specified above. Written comments may also be submitted to the Commission, 920 Main Street, Suite 1400, Kansas City, Missouri 64105, prior to the hearing.

Dated: December 14, 2023.

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