

## Exhibit D - \$50,000 and under Asset Certification

(LIHTC, HOME, NHTF, 811, and HOME-ARP)

Form for initial move-ins and recertifications effective on or after January 1, 2024 (HOTMA)

**For households whose combined NET assets DO NOT exceed \$50,000.  
Complete one form per household; include assets from children of the household.**

|                 |                  |
|-----------------|------------------|
| Property Name:  | Property Number: |
| Household Name: | Unit Number:     |

**This Section to be Completed by Applicant/Resident**

| 1. My/our assets include (enter n/a in (A) if you do not own the respective asset): |                   |                  |                          |  |                   |                  |                          |
|---|-------------------|------------------|--------------------------|--|-------------------|------------------|--------------------------|
| Source  | (A)<br>Cash Value | (B)<br>Int. Rate | (A x B)<br>Annual Income | Source   | (A)<br>Cash Value | (B)<br>Int. Rate | (A x B)<br>Annual Income |
| Savings Account:  | \$                |                  | \$                       | Checking Account:                                      | \$                |                  | \$                       |
| Cash on hand:   | \$                |                  | \$                       | Safety Deposit Box:                                    | \$                |                  | \$                       |
| Certificates of Deposit:  | \$                |                  | \$                       | Money Market funds:                                    | \$                |                  | \$                       |
| Stocks:   | \$                |                  | \$                       | Bonds:   | \$                |                  | \$                       |
| Trust Funds:  | \$                |                  | \$                       | Land Contracts:  | \$                |                  | \$                       |
| Equity in Real Estate:  | \$                |                  | \$                       | Capital Investments:                                   | \$                |                  | \$                       |
| Lump Sum Receipts:  | \$                |                  | \$                       |  | \$                |                  | \$                       |
| Peer to Peer (Internet-based accounts)  | \$                |                  | \$                       | Pre-paid debit card (i.e. "Direct Debit Express Card") | \$                |                  | \$                       |
| Life Insurance Policies (Excluding Term):   |                   |                  |                          |  | \$                |                  | \$                       |
| Personal Property held as an investment (List):                                     |                   |                  |                          |  | \$                |                  | \$                       |
| Other (List):   |                   |                  |                          |  | \$                |                  | \$                       |

**PLEASE NOTE: Certain Funds (e.g., Trust) may or may not be (fully) accessible to you. Include only those amounts which are accessible to you.**

|  |
|--|
| Please select:   |
| 2. Within the past 2 years, I/We have sold or given away assets (including cash, real estate, etc.) for more than \$1,000. below the fair market value (FMV). Those amounts are included above and are equal to a total of: \$ _____, the difference between Fair Market Value (FMV) and the amount received, for each asset on which this occurred. |
| 3. I/We have NOT sold or given away any assets (including cash, real estate, etc.) for less than Fair Market Value (FMV) during the past 2 years.  |
| 4. I/We DO NOT have any assets at this time.   |
| The Net Family Assets (as defined in CFR 813.102) above do not exceed \$50,000 AND the Annual Income from the Net Family Assets is \$ _____. This amount is included in the total Gross Annual Income.   |

**Penalties For Misusing This Consent:** Title 18, Section 1001 of the U.S. Code states that a person is guilty of a felony for knowingly and willingly making false or fraudulent statements to any department of the United States Government. HUD and any owner (or any employee of HUD or the owner) may be subject to penalties for unauthorized disclosures or improper uses of information collected based on the consent form. Use of the information collected based on this verification form is restricted to the purposes cited above. Any person who knowingly or willingly requests, obtains, or discloses any information under false pretenses concerning an applicant or participant may be subject to a misdemeanor and fined not more than \$5,000. Any applicant or participant affected by negligent disclosure of information may bring civil action for damages and seek other relief, as may be appropriate, against the officer or employee of HUD or the owner responsible for the unauthorized disclosure or improper use. Penalty provisions for misusing the social security number are contained in the Social Security Act at 208 (a) (6), (7) and (8). Violations of these provisions are cited as violations of 42 USC. 408 (a) (6), (7) and (8).

|                              |      |                              |      |
|------------------------------|------|------------------------------|------|
| Applicant/Resident Signature | Date | Applicant/Resident Signature | Date |
| Applicant/Resident Signature | Date | Applicant/Resident Signature | Date |

If you or someone you know served in the U.S. Armed Forces, we encourage you to visit <http://veteranbenefits.mo.gov> or call (573) 751-3779 to learn about available resources.