

## **Exhibit D - Asset Self-Certification**

For households whose combined net assets do not exceed the applicable Imputed Income Limitation.

## (Complete only one form per household; include assets of children.)

For the following asset types, include the current Cash Value of <u>each</u> asset held by any family member and the actual income that the asset earns. \*Cash value is *current* market value minus cost to convert an asset to cash, such as broker's fees, settlement costs, outstanding loans, penalties for early withdrawal, etc.\*

	settlement costs,	outstanding	g ivalis, p	denaities for early with	ilawai, etc.		
Property Name:					Property Num	ber:	
Household Name:					Unit Number:		
	Part I. Assets	Disposed o	f for <u>less</u>	than Fair Market Valu	e (FMV)		
Within the past two (2)	years, I/we have sold	or given awa	ay assets	below their fair market	value (FMV)? Y	es No	
Asset #1:				Disposal:	ed:		
Asset #2:			Date of	Disposal:	FMV – amt receiv	ed:	
	Part II. Fed	eral Tax Ret	urn or R	efundable Federal Tax	Credit		
Have y	ou received a federa	l tax return c	r refunda	able federal tax credit in	the last 12 months?	Yes No	
				Amour	nt of return/credit: \$		
	Part I	II. Non-Nece	essary Pe	ersonal Property (NNPF	<b>'</b> )		
Yes No	I/we do not have any	y non-necess	ary perso	onal property.			
Type of Asset	(A) Cash Value*	(B) Annual	Income	Type of Asset	(A) Cash Value*	(B) Annual Income	
Cash on Hand	\$	N/A	١	Whole Life Insurance	\$	\$	
Pre-paid Debit Card (including Govt. Benefits) \$		N/A		Cryptocurrency	\$	\$	
Checking/Savings	-			Money Market/ CD \$		\$	
Checking/Savings	cking/Savings \$ \$			Annuities	\$	\$	
Savings	\$	\$		Brokerage Account	\$	\$	
Internet based assets	\$ \$		Stocks/Bonds Other:		\$	\$	
(Cash App, Venmo, PayPal, Crowdfunding, etc.)					\$	\$	
Non-Account Based Poss cars, collectibles (e.g., sta							
., .,	[/] /// -	Descrip				(A) Cash Value *	
						\$	
						\$	
		Par	t IV. Rea	l Property			
Yes No I,	/we do not have any	real property	y. If yes,	list below.			
Description of Property					(C) Cash Value*	(D) Income	
				\$		\$	
	.,, .,, ., ., ., ., ., ., ., ., ., ., .,			\$		\$	
				ed in this certification is ding false representation			

knowledge. The undersigned further understand(s) that providing false representations herein constitutes an act of fraud.

False, misleading, or incomplete information may result in the termination of a lease agreement.

Signature:		Date:

PENALTIES FOR MISUSING THIS CONTENT: Title 18, Section 1001 of the U.S. Code states that a person is guilty of a felony for knowingly and willingly making false or fraudulent statements to any department of the United States Government. HUD and any owner (or any employee of HUD or the owner) may be subject to penalties for unauthorized disclosures or improper uses of information collected based on the consent form. Use of the information collected based on this verification form is restricted to the purposes cited above. Any person who knowingly or willingly requests, obtains, or discloses any information under false pretenses concerning an applicant or participant may be subject to a misdemeanor and fined not more than \$5,000. Any applicant or participant affected by negligent disclosure of information may bring civil action for damages and seek other relief, as may be appropriate, against the officer or employee of HUD or the owner responsible for the unauthorized disclosure or improper use. Penalty provisions for misusing the social security number are contained in the Social Security Act at 208 (a) (6), (7), and (8). Violations of these provisions are cited as violations of 42 USC 408 (a), (6), (7), and (8).



## **Asset Self-Certification Worksheet**

This worksheet accompanies the Asset Self-Certification. Complete either Part I or Part II depending on the nature of the types of assets disclosed by the family on the Asset Self-Certification. When the total net family assets are less than or equal to the applicable Imputed Income Limitation, then only the actual income as disclosed on the Asset Self-Certification is included on the Tenant Income Certification (TIC).

Part I:	Complete this section if the family only has NNPP and <u>NO</u> Real Property					
Deteri	mination of Total Net Family Assets					
(1)	Enter the total of all NNPP by adding the values in (A)	\$				
(2)	Enter the value of any NNPP disposed of for less than FMV	\$				
(3)	ADD lines (1) and (2)	\$				
(4)	Enter the amount of a federal tax return or refundable federal tax credit in the last 12 months	\$				
(5)	SUBTRACT line (4) from line (3)	\$				
(6)	Is the value in line (5) less than or equal to \$		Yes	No		
If YES, then proceed to Determination of Income from Assets.  If NO, the Asset Self Certification cannot be used, and each asset must be separately verified.						
Determination of Income from Assets: Enter this amount on Part IVA, Line (F) of the TIC						
(7)	Enter the total by adding the values in (B)	\$				

	: Complete this section if the family has <u>BOTH</u> NNPP and Real Property mination of Total Net Family Assets			
(1)	Enter the total of all NNPP by adding the values in (A)	\$		
(2)	Enter the value of any NNPP disposed of for less than FMV	\$		
(3)	ADD lines (1) and (2)	\$		
(4)	Is this value less than or equal to \$		Yes	No
		eed to li ately ve		
(5)	Enter the total of all Real Property by adding the values in (C)	\$		
(6)	Enter the value of any Real Property disposed of for less than FMV	\$		
(7)	ADD lines (5) thru (6)	\$		
(8)	Enter the amount of a federal tax return or refundable federal tax credit in the last 12 months	\$		
(9)	SUBTRACT line (8) from line (7)	\$		
(10)	Is the value in line (9) less than or equal to \$		Yes	No
		e from <i>i</i>		
Deter	mination of Income from Assets: Enter this amount from line (13) on Part IVA, Line (F) of the TIC	:		
(11)	Enter the total by adding the values in (B)	\$		
(12)	Enter the total by adding the values in (D)	\$		
(13)	ADD lines (11) and (12)	\$		

Note: For Imputed Income Limitation and Passbook Rate, see <a href="https://www.huduser.gov/portal/datasets/inflationary-adjustments-notifications.html">https://www.huduser.gov/portal/datasets/inflationary-adjustments-notifications.html</a>.